



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 3166
www.reliancepower.co.in

July 15, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Allotment of Securities under preferential issue

Further to our letter dated June 13, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the Company had today made preferential allotment of 59,50,00,000 Equity Shares of Rs 10/- each and 73,00,00,000 Warrants convertible into equivalent number of equity shares through preferential allotment to Reliance Infrastructure Limited, the Promoter.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, is enclosed as Annexure 'A'.

A copy of the Press Release being issued on above is also enclosed.

Thanking you
Yours faithfully,

For Reliance Power Limited

Murli Manohar Purohit
Vice President - Company Secretary
& Compliance Officer

Encl.: As above

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Requirement of Disclosure	Details
a.	Outcome of the subscription	: Allotment of 59,50,00,000 Equity Shares of Rs 10/- each and 73,00,00,000 Warrants convertible into equivalent number of equity shares by conversion of debt.
b.	Issue Price / allotted price (in case of convertibles)	: The Equity Shares and Warrants issued at a price of Rs 10 per Equity Share. An amount equivalent to 25% of the Issue Price of each Warrant has been paid by conversion of debt. The balance 75% amount payable by the Warrant holder(s) shall be payable, if and when the right attached to Warrant(s) to subscribe for the Equity Share(s) is exercised.
c.	Number of investor(s)	: One - (Reliance Infrastructure Limited, the Promoter)



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MEDIA RELEASE

RELIANCE POWER ALLOTTED 59.50 CRORE EQUITY SHARES AND 73 CRORE WARRANTS TO RELIANCE INFRASTRUCTURE, BY CONVERSION OF ITS DEBT

SHAREHOLDING OF RELIANCE INFRASTRUCTURE AND PROMOTER GROUP STAND INCREASED TO 24.98% PROMOTER GROUP SHAREHOLDING MAY FURTHER INCREASE TO 38.24% POST CONVERSION OF WARRANTS

Mumbai, July 15, 2021: Consequent to approval from Shareholders, through postal ballot, Reliance Power Limited (Reliance Power), has allotted 59.50 Crore equity shares and 73 Crore warrants convertible into equivalent number of equity shares of the Company by conversion of debt, to Reliance Infrastructure Limited (Reliance Infrastructure), a listed promoter company.

Post allotment the holding of Reliance Infrastructure and other promoter group in Reliance Power increased to 24.98% and may further increase to 38.24% on conversion of warrants, which shall be subject to compliance with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other provisions of law, as and when applicable.

About Reliance Power:

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The company has one of the largest portfolios of power projects in the private sector in India, based on coal, gas and renewable energy, with an operating portfolio of 5,945 megawatts.

For more information, please visit www.reliancepower.co.in

For further information please contact:

Reliance Power: Daljeet Singh +91 9312014099

