

October 17, 2011

The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Telephone: 22722375/2272 2039/2272 3121
Fax : 2272 2037/39/41/3121/3719
Email. : corp.relations@bseindia.com
BSE Scrip Code : 532939

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone: 26598235/26598236
Fax : 2659 8237/38
Email : cmlist@nseindia.co.in
NSE Symbol : RPOWER

Dear Sir,

Re : **Redemption of 4.928% Foreign Currency Convertible Bonds (FCCBs) for US\$ 299.90 Million corresponding to Rs. 1474.93 Crore**

This is to inform you that the Company has redeemed the principal amount of US\$ 299.90 Million corresponding to Rs. 1474.93 Crore due on the 4.928% Foreign Currency Convertible Bonds (FCCBs) on the due date for their redemption i.e. October 17, 2011.

In view of the above redemption, it may be noted there has been no dilution in the Company's Equity Share Capital, which would have otherwise happened through the issue of 13,15,37,871 Equity shares of Rs.10 each representing 4.48 % of the paid up share capital of the Company, to the Bondholders upon exercise of their rights to convert the Bonds into Equity shares of the Company.

You may inform your members accordingly.

Thanking you,

Yours faithfully
For **Reliance Power Limited**



Ramaswami Kalidas
Company Secretary & Manager

