

RELIANCE POWER LIMITED

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.

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CIN : L40101MH1995PLC084687

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2015

PART-I							
Sr. No.	Particulars	Quarter ended			Half Year ended		Rupees in Lakhs
		September 30, 2015	June 30, 2015	September 30, 2014	September 30, 2015	September 30, 2014	Year ended March 31, 2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a)	Net Sales / Income from Operation	2,74,157	2,75,087	1,78,324	5,49,244	3,53,631	6,85,065
1 (b)	Other Operating Income	2,443	1,702	-	4,145	-	5,277
	Total Income from operations	2,76,600	2,76,789	1,78,324	5,53,389	3,53,631	6,90,342
2	Expenditure						
	(a) Cost of Operations	4,654	5,292	2,547	9,946	4,649	11,686
	(b) Power and fuel	1,25,394	1,32,834	1,09,261	2,58,228	2,13,984	3,98,251
	(c) Employee Benefit Expense	4,068	3,897	2,409	7,965	4,384	6,559
	(d) Depreciation / Amortisation	26,461	25,105	13,280	51,566	26,597	52,371
	(e) Other Expenses	20,367	17,808	4,387	38,175	7,428	15,277
	Total Expenditure	1,80,944	1,84,936	1,31,884	3,65,880	2,57,042	4,84,144
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	95,656	91,853	46,440	1,87,509	96,589	2,06,198
4	Other Income	9,001	9,576	10,094	18,577	15,837	29,858
5	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	1,04,657	1,01,429	56,534	2,06,086	1,12,426	2,36,056
6	Finance Cost	61,163	57,566	26,108	1,18,729	51,876	1,07,420
7	Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)	43,494	43,863	30,426	87,357	60,550	1,28,636
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before Tax (7-8)	43,494	43,863	30,426	87,357	60,550	1,28,636
10	Tax Expenses	8,931	9,429	5,119	18,360	10,808	25,804
11	Net Profit from ordinary activities after Tax (9-10)	34,563	34,434	25,307	68,997	49,742	1,02,832
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	34,563	34,434	25,307	68,997	49,742	1,02,832
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15)	34,563	34,434	25,307	68,997	49,742	1,02,832
17	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	2,80,513	2,80,513	2,79,663	2,80,513	2,79,663	2,80,513
18	Reserves (excluding Revaluation Reserve)						17,82,686
19	Earnings Per Share Basic & Diluted (of Rs. 10 each)						
	(a) Basic (Rs.)	1.23*	1.23*	0.91*	2.46*	1.78*	3.68
	(b) Diluted (Rs.)	1.23*	1.23*	0.91*	2.46*	1.78*	3.68
	*Not annualised						
PART-II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	70,17,31,462	70,17,31,462	70,17,31,462	70,17,31,462	70,17,31,462	70,17,31,462
	- Percentage of Shareholding	25.02%	25.02%	25.02%	25.02%	25.02%	25.02%
2	Promoters and Promoters group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	1,19,79,72,433	95,50,99,933	18,75,00,000	1,19,79,72,433	18,75,00,000	73,12,22,318
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	56.95%	45.41%	8.91%	56.95%	8.91%	34.76%
	- Percentage of Shares (as a % of the total share capital of the Company)	42.71%	34.04%	6.68%	42.71%	6.68%	26.07%
	b) Non-encumbered						
	- Number of Shares	90,54,22,571	1,14,82,95,071	1,91,58,95,004	90,54,22,571	1,91,58,95,004	1,37,21,72,686
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	43.05%	54.59%	91.09%	43.05%	91.09%	65.24%
	- Percentage of Shares (as a % of the total share capital of the Company)	32.27%	40.94%	68.30%	32.27%	68.30%	48.92%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	16					
	Disposed off during the quarter	16					
	Remaining unresolved at the end of the quarter	Nil					



Consolidated Statement of Assets and Liabilities

	Particulars	As at September 30, 2015 Rs. in Lakhs Unaudited	As at March 31, 2015 Rs. in Lakhs Audited
A	Equity and Liabilities		
1	Shareholders' Funds		
	(a) Share Capital	2,80,513	2,80,513
	(b) Reserves and Surplus	18,52,315	17,82,686
	Sub total - Shareholders' funds	21,32,828	20,63,199
2	Minority Interest	151	151
3	Non-current liabilities		
	(a) Long-term borrowings	28,69,186	28,22,055
	(b) Deferred Tax Liabilities	-	-
	(c) Other Long term liabilities	3,45,336	2,97,369
	(d) Long term provisions	13,180	12,210
	Sub total - Non-current liabilities	32,27,702	31,31,634
4	Current liabilities		
	(a) Short-term borrowings	2,74,636	2,56,017
	(b) Trade Payables	51,433	51,405
	(c) Other Current liabilities	5,91,393	6,06,092
	(d) Short-term provisions	93,260	94,089
	Sub total - Current liabilities	10,10,722	10,07,603
	Total - Equity and Liabilities	63,71,403	62,02,587
B	Assets		
1	Non-current assets		
	(a) Fixed assets (including Capital work in progress)	50,21,065	49,15,085
	(b) Goodwill on Consolidation	1,344	1,344
	(c) Non-current investments	0	0
	(d) Long-term loans and advances	3,11,380	3,12,431
	(e) Other non-current assets	1,58,386	1,58,694
	Sub total - Non-current Assets	54,92,175	53,87,554
2	Current assets		
	(a) Current Investments	84,809	86,092
	(b) Inventory	73,449	1,04,747
	(c) Trade Receivables	3,18,241	2,91,067
	(d) Cash and Bank balances	1,11,507	1,17,078
	(e) Short term loans and advances	1,87,151	1,44,978
	(f) Other current assets	1,04,071	71,071
	Sub total - Current Assets	8,79,228	8,15,033
	Total - Assets	63,71,403	62,02,587

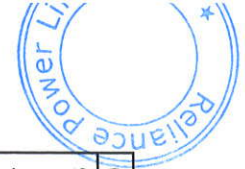


RELIANCE POWER LIMITED

Unaudited Consolidated Segment wise Revenue, Results and Capital Employed
for the Quarter and Half Year Ended September 30, 2015

Rupees in lakhs

	Quarter ended			Half Year ended		Year ended
	September 30, 2015	June 30, 2015	September 30, 2014	September 30, 2015	September 30, 2014	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
a) Power Generation	2,76,600	2,76,789	1,78,324	5,53,389	3,53,631	6,85,274
b) Others	-	-	-	-	-	-
Total	2,76,600	2,76,789	1,78,324	5,53,389	3,53,631	6,85,274
Segment Result						
Profit before interest and Tax						
a) Power Generation	99,062	96,017	49,290	1,95,079	1,01,765	2,02,454
b) Others	-	-	-	-	-	-
Total	99,062	96,017	49,290	1,95,079	1,01,765	2,02,454
Less : Interest Expenses						
Add : Other Unallocable Income net off	(61,163)	(57,566)	(26,108)	(1,18,729)	(51,876)	(1,07,420)
Unallocable expenditure	5,595	5,412	7,244	11,007	10,661	33,602
Profit before Tax	43,494	43,863	30,426	87,357	60,550	1,28,636
Capital Employed						
(Segment Assets - Segment Liabilities)						
a) Power Generation	18,90,775	18,68,996	18,03,804	18,90,775	18,03,804	18,42,154
b) Others	-	-	40	-	40	-
c) Unallocable	2,42,204	2,28,788	1,92,891	2,42,204	1,92,891	2,21,196
Total Capital Employed	21,32,979	20,97,784	19,96,735	21,32,979	19,96,735	20,63,350



Notes:

1. The aforesaid consolidated financial results for Reliance Power Limited and its subsidiaries ('Group') were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on November 03, 2015.
2. The figures for the previous period/ year end are re-classified/ re-grouped, wherever necessary.
3. The Group operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. During the period following companies have become wholly owned subsidiaries of the Parent Company.
 - a. RPL Sun Power Private Limited (Formerly known as Reliance Biomass Power Private Limited)
 - b. RPL Photon Private Limited (Formerly known as Reliance Renewable Power Private Limited)
 - c. RPL Sunshine Power Private Limited (Formerly known as Solar Generation Company (Rajasthan) Private Limited)
 - d. RPL Sun Technique Private Limited (Formerly known as Reliance Tidal Power Private Limited)
 - e. RPL Surya Power Private Limited
 - f. RPL Solar Power Private Limited
 - g. RPL Sunlight Power Private Limited
 - h. RPL Solaris Power Private Limited
 - i. RPL Aditya Power Private Limited
 - j. RPL Star Power Private Limited
5. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Particulars	Quarter ended (Unaudited)			Half Year ended (Unaudited)		Year ended (Audited)
	September 30, 2015	June 30, 2015	September 30, 2014	September 30, 2015	September 30, 2014	March 31, 2015
Revenue	2,245	2,248	3,555	4,493	7,545	13,620
Profit Before Tax	1,168	919	490	2,087	1,214	2,832
Profit After Tax	913	729	726	1,642	1,450	2,510

6. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The financial results of the Parent Company for the quarter and half year ended September 30, 2015 are available on the Company's website viz; www.reliancepower.co.in and on the website of BSE www.bseindia.com and NSE www.nseindia.com.

For and on behalf of the Board of Directors

Place: Mumbai
Date: November 03, 2015



Anil D. Ambani
Anil D. Ambani
Chairman

MEDIA RELEASE

Q2FY2015-16 HIGHLIGHTS

TOTAL INCOME OF ₹ 2,856 CRORE (US\$ 435 MILLION), UP 52%

EBITDA OF ₹ 1,221 CRORE (US\$ 186 MILLION), UP 105%

NET PROFIT OF ₹ 346 CRORE (US\$ 53 MILLION), UP 37%

- TOTAL OPERATING CAPACITY OF NEARLY 6,000 MW**
- **OVERALL AVAILABILITY OF 90% FOR ALL OPERATING CAPACITIES**
 - **POWER PLANTS AND COAL MINE PERFORMANCES BEST AMONGST PEERS**

- 1,200 MW ROSA POWER PLANT IN UTTAR PRADESH**
- **OPERATED AT AVAILABILITY OF 87%**

- 600 MW BUTIBORI POWER PLANT IN MAHARASHTRA**
- **OPERATED AT AVAILABILITY OF 88%**

- 3,960 MW SASAN ULTRA MEGA POWER PROJECT (UMPP) IN MADHYA PRADESH**
- **OPERATED AT AVAILABILITY OF 90%**

- 40 MW SOLAR PV PLANT IN RAJASTHAN**
- **OPERATED AT AVAILABILITY OF 95%**

- 45 MW WIND CAPACITY IN MAHARASHTRA**
- **OPERATED AT AVAILABILITY OF 97%**



Mumbai, November 3, 2015: Reliance Power Limited, a Reliance Group company, today announced its financial results for the quarter and half-year ended September 30, 2015. The company's Board of Directors approved the financial results at its meeting here today.

Performance highlights include:

	Q2 FY15-16	Q2 FY14-15
Operating Revenues	₹ 2,766 crore (US\$ 421 million)	₹ 1,784 crore (US\$ 290 million)
Other Income	₹90 crore (US\$ 14 million)	₹101 crore (US\$ 16 million)
Total Income	₹ 2,856 crore (US\$ 435 million)	₹ 1,885 crore (US\$ 306 million)
Net Profit	₹ 346 crore (US\$ 53 million)	₹ 253 crore (US\$ 41 million)

Q2FY2015-16 HIGHLIGHTS

Operating Capacities

- The Sasan UMPP in Madhya Pradesh generated 7,922 million units operating at a availability of 90%.
- The Rosa Power Plant in UP generated 2187 million units operating at a availability of 87% and a PLF of 83%
- The Butibori Power Plant in Maharashtra, generated 944 million units, at 88% availability and a PLF of 71%
- The 40 MW Dhursar Solar PV plant in Rajasthan generated 16 million units at availability of 95%
- The 45 MW Wind capacity in Vashpet, Maharashtra generated 34 million units at availability of 97%.
- 100 MW Concentrated Solar Power (CSP) project at Dhursar, Rajasthan, the largest CSP plant under government's National Solar Mission, has commenced power generation. It is the world's largest CSP plant based on CLFR technology.



**About Reliance Power:**

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The company has the largest portfolio of power projects in the private sector, based on coal, gas, hydro and renewable energy, with an operating portfolio of 5,945 megawatts.

For more information, please visit www.reliancepower.co.in

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