

Reliance Power Limited
CIN: L40101MH1995PLC084687

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MEDIA RELEASE

RELIANCE POWER ALLOTTED 59.50 CRORE EQUITY SHARES AND 73 CRORE WARRANTS TO RELIANCE INFRASTRUCTURE, BY CONVERSION OF ITS DEBT

SHAREHOLDING OF RELIANCE INFRASTRUCTURE AND PROMOTER GROUP STAND INCREASED TO 24.98% PROMOTER GROUP SHAREHOLDING MAY FURTHER INCREASE TO 38.24% POST CONVERSION OF WARRANTS

Mumbai, July 15, 2021: Consequent to approval from Shareholders, through postal ballot, Reliance Power Limited (Reliance Power), has allotted 59.50 Crore equity shares and 73 Crore warrants convertible into equivalent number of equity shares of the Company by conversion of debt, to Reliance Infrastructure Limited (Reliance Infrastructure), a listed promoter company.

Post allotment the holding of Reliance Infrastructure and other promoter group in Reliance Power increased to 24.98% and may further increase to 38.24% on conversion of warrants, which shall be subject to compliance with the applicable provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other provisions of law, as and when applicable.

About Reliance Power:

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The company has one of the largest portfolios of power projects in the private sector in India, based on coal, gas and renewable energy, with an operating portfolio of 5,945 megawatts.

For more information, please visit www.reliancepower.co.in

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