

# RELIANCE

Reliance Infrastructure Limited  
Reliance Centre  
Santa Cruz (E)  
Mumbai 400055  
CIN : L75100MH1929PLC001530

Tel: +91 22 4303 1000  
Fax: +91 22 4303 3664  
www.rinfra.com

October 4, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
**Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**Scrip Code: RELINFRA**

**The Company Secretary**

**Reliance Power Limited**

Reliance Centre, Ground Floor,  
19, Walchand Hirachand Marg,  
Ballard Estate  
Mumbai 400 001

Dear Sir,

**Subject: Disclosure of reasons for encumbrance by promoters**

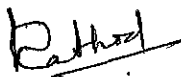
We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on September 30, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

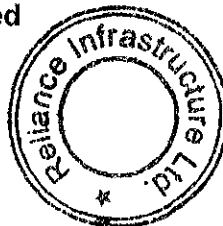
Kindly acknowledge receipt.

Thanking You.

Yours faithfully,  
For Reliance Infrastructure Limited



**Paresh Rathod**  
Company Secretary



Encl: As above

**Format for disclosure of reasons for encumbrance**

|   |   |
|---|---|
| Name of Listed Company  | Reliance Power Limited  |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited<br>National Stock Exchange of India Limited         |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Reliance Infrastructure Limited                                 |
| Total promoter shareholding in the listed company                                 | No. of shares – 1211652434<br>% of total share capital - 43.19% |
| Encumbered shares as a % of promoter shareholding                                 | 82.53%  |
| Whether encumbered share is 50% or more of promoter shareholding                  | YES   |
| Whether encumbered share is 20% or more of total share capital                    | YES   |

**Details of all the existing events/ agreements pertaining to encumbrance**

| Date of creation of encumbrance  | 21/03/2014  | 10/02/2015   | 03/06/2015   | 30/06/2016   | 25/11/2016   | 16/11/2017   |  |
|--|---|--|--|--|--|--|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                       | Pledge  | Pledge   | Pledge   | Pledge   | Pledge   | Pledge   |  |
| No. and % of shares  | No. of shares:<br>% of total share capital:   | 187500000<br>6.68  | 33222318<br>1.18   | 17713431<br>0.63   | 90000000<br>3.21   | 22000000<br>0.78   | 495000000<br>1.76  |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X)  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | Axis Bank Limited  | Axis Bank Limited  | IDBI Trusteeship Services Limited  |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.  | Trustee Company  | Trustee Company  | Trustee Company  | Commercial Bank  | Commercial Bank  | Trustee Company  |
|  | Names of all other entities in the agreement  |  |  |  |  |  |  |
|  | Listed company and its group companies (if any)   | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Power Limited, Reliance Infrastructure Limited  | Reliance Power Limited, Reliance Infrastructure Limited  | Reliance Infrastructure Limited  |
| Other entities (if any) -  | IDBI Trusteeship Services Limited   | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | Axis Bank Limited  | Axis Bank Limited  | IDBI Trusteeship Services Limited  |  |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | YES / NO (if yes)   | YES  | YES  | YES  | NO   | NO   | YES  |
| 1. Name of the issuer  | Reliance Infrastructure Limited   | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | NA   | NA   | Reliance Infrastructure Limited  |  |
| 2. Details of the debt instrument  | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each   | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | NA   | NA   | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  |  |
| 3. Whether the debt instrument is listed on stock exchanges?   | Yes   | Yes  | Yes  | NA   | NA   | Yes  |  |
| 4. Credit Rating of the debt instrument  | Care C (Issuer not co-operating)  | Care C (Issuer not co-operating)   | Care C (Issuer not co-operating)   | NA   | NA   | Care C (Issuer not co-operating)   |  |
| 5. ISIN of the instrument  | INE036A07534  | INE036A07534   | INE036A07534   | NA   | NA   | INE036A07534   |  |
| Security Cover / Asset Cover   | Value of shares on the date of event/ agreement (A)<br>Amount involved (against which shares have been encumbered) (B)<br>Ratio of A / B  | 12103125000<br>5000000000<br>2.42  | 12437702619<br>5000000000<br>2.49  | 10884591942<br>5000000000<br>2.18  | 4621500000<br>2000000000<br>2.31   | 4412800000<br>2000000000<br>2.21   | 10581638776<br>5000000000<br>2.12  |
| End use of money   | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(c) Any other reason (please specify) | NO<br>NO<br>Capital Expenditure, Working Capital and refinancing of existing debt  | NO<br>NO<br>Capital Expenditure, Working Capital and refinancing of existing debt  | NO<br>NO<br>Capital Expenditure, Working Capital and refinancing of existing debt  | NO<br>a. Amount: Rs. 200 cr<br>b. Purpose: Augmentation of its working capital and on lending to various group companies in infrastructure segment by the borrower.<br>c. Repayment Schedule: 40 equal monthly installments of Rs 5 crore each starting from 31.03.2017 till 30.06.2020. | NO<br>a. Amount: Rs. 200 cr<br>b. Purpose: Augmentation of its working capital and on lending to various group companies in infrastructure segment by the borrower.<br>c. Repayment Schedule: 40 equal monthly installments of Rs 5 crore each starting from 31.03.2017 till 30.06.2020. | NO<br>Capital Expenditure, Working Capital and refinancing of existing debt  |
| Notes  | The above pledge is in addition to other security provided to secure the facility.  | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | The above pledge is in addition to other security provided to secure the facility.   | The above pledge is in addition to other security provided to secure the facility.   | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. |

**Note:** Out of the above pledged shares, 563600000 shares have been released/ invoked by the pledgees.

**Details of all the existing events/ agreements pertaining to encumbrance**

| 20/01/2018   | 05/02/2018   | 27/03/2018   | 18/05/2018   | 07/06/2018   | 20/07/2018   | 04/09/2018   | 04/10/2018   | 24/06/2019   |
|--|--|--|--|--|--|--|--|--|
| Pledge   | Pledge   | Pledge   | Pledge   | Pledge   | Pledge   | Pledge   | Pledge   | Pledge   |
| 25000000   | 40000000   | 35000000   | 34600000   | 20000000   | 50000000   | 233300000  | 16737454   | 125000000  |
| 0.89   | 1.43   | 1.25   | 1.23   | 7.13   | 1.78   | 8.32   | 0.60   | 4.46   |
| IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | Yes Bank Limited   | IDBI Trusteeship Services Limited  | Yes Bank Limited   |
| Trustee Company  | Trustee Company  | Trustee Company  | Trustee Company  | Trustee Company  | Trustee Company  | Commercial Bank  | Trustee Company  | Commercial Bank  |
| Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  |
| IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | IDBI Trusteeship Services Limited  | Yes Bank Limited   | IDBI Trusteeship Services Limited  | Yes Bank Limited   |
| YES  | YES  | YES  | YES  | YES  | YES  | NO   | YES  | NO   |
| Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | Reliance Infrastructure Limited  | NA   | Reliance Infrastructure Limited  | NA   |
| 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | 12.50% 3850 Non Convertible Debentures of face value of Rs 10 Lakh each.           | 0% 5000 Non Convertible Debentures of face value of Rs 10 Lakh each  | NA   | 12.50% 3850 Non Convertible Debentures of face value of Rs 10 Lakh each.   | NA   |
| Yes  | Yes  | Yes  | Yes  | Yes  | Yes  | NA   | Yes  | NA   |
| Care C (Issuer not co-operating)   | Care C (Issuer not co-operating)   | Care C (Issuer not co-operating)   | Care C (Issuer not co-operating)   | IND C (Issuer not co-operating)  | Care C (Issuer not co-operating)   | NA   | IND C (Issuer not co-operating)  | NA   |
| INE036A07534   | INE036A07534   | INE036A07534   | INE036A07534   | INE036A07567   | INE036A07534   | NA   | INE036A07567   | NA   |
| 15302558126  | 15035062907  | 14644574525  | 14281708316  | 7070000000   | 14577727857  | 8153835000   | 5895258749   | 1648180000   |
| 5000000000   | 5000000000   | 5000000000   | 5000000000   | 3850000000   | 5000000000   | 15500000000  | 3850000000   | 15500000000  |
| 3.06   | 3.01   | 2.93   | 2.86   | 1.84   | 2.92   | 0.53   | 1.53   | 0.11   |
| NO   | NO   | NO   | NO   | NO   | NO   | NO   | NO   | NO   |
| Capital Expenditure, Working Capital and refinancing of existing debt  | Capital Expenditure, Working Capital and refinancing of existing debt  | Capital Expenditure, Working Capital and refinancing of existing debt  | Capital Expenditure, Working Capital and refinancing of existing debt  | Repaying existing debt   | Capital Expenditure, Working Capital and refinancing of existing debt  | Working capital purpose and cash flow requirements                                 | Repaying existing debt   | Working capital purpose and cash flow requirements   |
| 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | The above pledge is in addition to other security provided to secure the facility. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | The above pledge is in addition to other security provided to secure the facility. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. | 1. The above pledge is in addition to other security provided to secure the facility.<br>2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance. |

**RELIANCE WIND TURBINE INSTALLATORS INDUSTRIES PRIVATE LIMITED**

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

Corporate Identity Number (CIN): U29300MH2005PTC150533

Email Id: reliancewindturbineinstallator@gmail.com

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October 04, 2019

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**  
**Reliance Power Limited**  
Reliance Centre, Ground Floor, 19,  
Walchand Hirachand Marg, Ballard Estate,  
Mumbai 400001

Dear Sir,

**Subject: Disclosure of reasons for encumbrance by promoters**

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30<sup>th</sup> September, 2019.

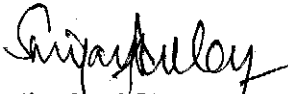
As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Wind Turbine Installators Industries Private Limited**



**Authorised Signatory**

Encl: As above

### Disclosure of reasons for encumbrance

|   |   |   |
|---|---|---|
| Name of listed company  | : | Reliance Power Limited  |
| Name of the recognised stock exchanges where the shares of the company are listed | : | BSE Limited<br>National Stock Exchange of India Limited       |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | : | Reliance Wind Turbine Installators Industries Private Limited |
| Total promoter shareholding in the listed company                                 |   |   |
| No. of shares –   | : | 1211652434  |
| % of total share capital -  | : | 43.19   |
| Encumbered shares as a % of promoter shareholding                                 | : | 82.56   |
| Whether encumbered share is 50% or more of promoter shareholding                  | : | YES / <del>NO</del>   |
| Whether encumbered share is 20% or more of total share capital                    | : | YES / <del>NO</del>   |

**Details of all the existing events/ agreements pertaining to encumbrance**

| Date of creation of encumbrance  | 30-May-17  | 04-Aug-17   | 25-Oct-17   | 13-Dec-17  | 13-Feb-19  |
|--|--|---|---|--|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                       | Pledge   | Pledge  | Pledge  | Pledge   | Pledge   |
| No. and % of shares encumbered   | No. of shares:<br>50000000<br>% of total share capital:<br>1.78  | 25000000<br>0.89  | 25000000<br>0.89  | 50000000<br>1.78   | 25000000<br>0.89   |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X)   | Axis Trustee Services Limited   | Indusind Bank Limited   | Axis Trustee Services Limited  | Axis Trustee Services Limited  |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.   | Trustee Company   | Scheduled Commercial Bank   | Trustee Company  | Trustee Company  |
|  | Names of all other entities in the agreement   | Reliance Wind Turbine Installators Industries Pvt. Ltd.   | Reliance Wind Turbine Installators Industries Pvt. Ltd.   | Reliance Wind Turbine Installators Industries Pvt. Ltd.  | Reliance Wind Turbine Installators Industries Pvt. Ltd.  |
|  | Listed company and its group companies (if any)<br>Other entities (if any) –   | Reliance Project Ventures and Management Private Limited<br>Reliance Big Private Limited<br>Axis Trustee Services Limited   | Reliance Big Entertainment Private Limited  | Reliance Infrastructure Consulting & Engineers Private Limited<br>Reliance Big Private Limited<br>Reliance Innoventures Private Limited  | Reliance Project Ventures and Management Private Limited<br>Reliance Inceptum Private Limited<br>Axis Trustee Services Limited   |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | YES / NO (if yes)  | No  | No  | No   | Yes  |
|  | 1. Name of the issuer  | NA  | NA  | NA   | Reliance Big Private Limited   |
|  | 2. Details of the debt instrument  | NA  | NA  | NA   | 12% Secured Unlisted Rated Redeemable Non Convertible Debentures- Series 1, Series 2, Series 3 - face value of Rs. 10,00,000/- each  |
|  | 3. Whether the debt instrument is listed on stock exchanges?   | NA  | NA  | NA   | No   |
|  | 4. Credit Rating of the debt instrument  | NA  | NA  | NA   | AA- (SO)   |
| 5. ISIN of the instrument  | NA   | NA  | NA  | Series 1 - INE333T07048<br>Series 2 - INE333T07055<br>Series 3 - INE333T07063  |  |
| Security Cover / Asset Cover   | Value of shares on the date of event/ agreement (A)  | 2030000000  | 1015000000  | 1012500000   | 1805000000   |
|  | Amount involved (against which shares have been encumbered) (B)  | 6000000000  | 1250000000  | 4000000000   | 5750000000   |
|  | Ratio of A / B   | 0.34  | 0.81  | 0.25   | 0.31   |
| End use of money   | Borrowed amount to be utilized for what purpose –  |   |   |  |  |
|  | (a) Personal use by promoters and PACs   | No  | No  | No   | No   |
|  | (b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.   |   |   |  |  |
| (c) Any other reason (please specify)  | General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.  | Repayment of loans and advances/ inter corporate deposits from group companies & others by the Borrower   | Onward lending as subordinated debt/ inter corporate deposit/ loans & advances to subsidiaries/ promoter entities in infrastructure space by the Borrower | General Corporate Purpose of the Borrower  | Onward lending as subordinated debt/ inter corporate deposit/ loans & advances to subsidiaries/ promoter entities in infrastructure space by the Borrower  |
| Notes  | 1) Of the above 50000000 equity shares held Reliance Wind Turbine Installators Industries Pvt. Ltd. , 30000000 equity shares were released on 05.01.2018.<br>2) The above pledge is in addition to other security provided to secure the facility. | 1) The loan facility of Rs. 125 Crs availed from Indusind Bank Limited has been repaid in full. However, as on date, the aforesaid shares have been pledged for loan facility of Rs. 300 Crs availed from Indusind Bank Limited.<br>2) The above pledge is in addition to other security provided to secure the facility. | The above pledge is in addition to other security provided to secure the facility.  | 1) Of the above 50000000 equity shares held Reliance Wind Turbine Installators Industries Pvt. Ltd. , 20000000 equity shares were released on 05.01.2018.<br>2) The outstanding amount involved is Rs. 398 Crore.<br>3) The above pledge is in addition to other security provided to secure the facility. | 1) The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance.<br>2) The above pledge is in addition to other security provided to secure the facility. |

# RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

Corporate Identity Number (CIN): U74999MH2005PTC150536

Email ID: relianceprojectventuremanagepl@gmail.com

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October 04, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**

**Reliance Power Limited**

Reliance Centre, Ground Floor, 19,  
Walchand Hirachand Marg, Ballard Estate,  
Mumbai 400001

Dear Sir,

**Subject: Disclosure of reasons for encumbrance by promoters**

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30<sup>th</sup> September, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Project Ventures and Management Private Limited**

  
**Authorised Signatory**

Encl: As above



### Disclosure of reasons for encumbrance

|   |   |  |
|---|---|--|
| Name of listed company  | : | Reliance Power Limited                                   |
| Name of the recognised stock exchanges where the shares of the company are listed | : | BSE Limited<br>National Stock Exchange of India Limited  |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | : | Reliance Project Ventures And Management Private Limited |
| Total promoter shareholding in the listed company                                 |   |  |
| No. of shares –   | : | 1211652434   |
| % of total share capital -  | : | 43.19  |
| Encumbered shares as a % of promoter shareholding                                 | : | 82.56  |
| Whether encumbered share is 50% or more of promoter shareholding                  | : | YES / <del>NO</del>                                      |
| Whether encumbered share is 20% or more of total share capital                    | : | YES / <del>NO</del>                                      |

**Details of all the existing events/ agreements pertaining to encumbrance**

| Date of creation of encumbrance   |  | 05-Jul-16  | 17-Nov-16   | 25-Nov-16   | 14-Dec-17  | 25-Sep-18  | 11-Jun-19  |  |
|---|--|--|---|---|--|--|--|--|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                |  | Pledge   | Pledge  | Pledge  | Pledge   | Pledge   | Pledge   |  |
| No. and % of shares encumbered  | No. of shares:   | 60000000   | 30000000  | 42500000  | 65000000   | 36500000   | 45000000   |  |
|   | % of total share capital:  | 2.14   | 1.07  | 1.52  | 2.32   | 1.30   | 1.60   |  |
| Specific details about the encumbrance  | Name of the entity in whose favour shares encumbered (X)   | Axis Trustee Services Limited  | Axis Trustee Services Limited   | Axis Trustee Services Limited   | Axis Trustee Services Limited  | Axis Trustee Services Limited  | Axis Trustee Services Limited  |  |
|   | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.       | Trustee Company  | Trustee Company   | Trustee Company   | Trustee Company  | Trustee Company  | Trustee Company  |  |
|   | Names of all other entities in the agreement Listed company and its group companies (if any)<br>Other entities (if any) –  | Reliance Project Ventures and Management Private Limited   | Reliance Project Ventures and Management Private Limited  | Reliance Project Ventures and Management Private Limited  | Reliance Project Ventures and Management Private Limited   | Reliance Project Ventures and Management Private Limited   | Reliance Project Ventures and Management Private Limited   | Reliance Project Ventures and Management Private Limited |
|   |  | Reliance Wind Turbine Installators Industries Pvt. Ltd.  | Reliance Wind Turbine Installators Industries Pvt. Ltd.   | Reliance Communications Enterprises Private Limited   | Reliance Infrastructure Consulting & Engineers Private Limited   | Reliance Wind Turbine Installators Industries Pvt. Ltd.  | Reliance Wind Turbine Installators Industries Pvt. Ltd.  | Reliance Wind Turbine Installators Industries Pvt. Ltd.  |
|   | Axis Trustee Services Limited  | Axis Trustee Services Limited  | Reliance Innoventures Private Limited   | Reliance Big Private Limited  | Reliance Infradevelopment Private Limited  | Reliance Infradevelopment Private Limited  | Reliance Infradevelopment Private Limited  |  |
|   |  |  | Reliance Endeavour Management Pvt Ltd   | Reliance Inceptum Private Limited   | Axis Trustee Services Limited  | Axis Trustee Services Limited  | Axis Trustee Services Limited  |  |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit | YES / NO (If yes)  | No   | No  | Yes   | Yes  | No   | No   |  |
|   | 1. Name of the issuer  | NA   | NA  | Reliance Endeavour Management Private Limited   | Reliance Infrastructure Consulting & Engineers Private Limited   | NA   | NA   |  |
|   | 2. Details of the debt instrument  | NA   | NA  | 10.50% Secured Redeemable Non Convertible Debentures of face value of Rs. 1,00,000/- each   | 12% Secured Unlisted Rated Redeemable Non Convertible Debentures of face value of Rs. 10,00,000/- each   | NA   | NA   |  |
|   | 3. Whether the debt instrument is listed on stock exchanges?   | NA   | NA  | No  | No   | NA   | NA   |  |
|   | 4. Credit Rating of the debt instrument  | NA   | NA  | AA (SO)   | AA- (SO)   | NA   | NA   |  |
| 5. ISIN of the instrument   | NA   | NA   | INE190W07038  | INE428K07011  | NA   | NA   |  |  |
| Security Cover / Asset Cover  | Value of shares on the date of event/ agreement (A)  | 3222000000   | 3627000000  | 1674500000  | 2343250000   | 3415500000   | 1020425000   |  |
|   | Amount involved (against which shares have been encumbered) (B)  | 3000000000   | 3000000000  | 5116700000  | 6500000000   | 6000000000   | 6000000000   |  |
|   | Ratio of A / B   | 1.07   | 1.21  | 0.33  | 0.36   | 0.57   | 0.17   |  |
| End use of money  | Borrowed amount to be utilized for what purpose –  |  |   |   |  |  |  |  |
|   | (a) Personal use by promoters and PACs   | No   | No  | No  | No   | No   | No   |  |
|   | (b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. |  |   |   |  |  |  |  |
| (c) Any other reason (please specify)   | General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.  | General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.  | General Corporate Purpose including retirement of any permitted facility & investment in group companies of the Borrower. | General Corporate Purpose of the Borrower   | General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.  | General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.  |  |  |
| Notes   | The above pledge is in addition to other security provided to secure the facility.   | 1) The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance.<br><br>2) The above pledge is in addition to other security provided to secure the facility. | The above pledge is in addition to other security provided to secure the facility.  | 1) The outstanding amount involved is Rs. 418 Crore.<br><br>2) The above pledge is in addition to other security provided to secure the facility. | 1) The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance.<br><br>2) The above pledge is in addition to other security provided to secure the facility. | 1) The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance.<br><br>2) The above pledge is in addition to other security provided to secure the facility. | 1) The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance.<br><br>2) The above pledge is in addition to other security provided to secure the facility. |  |