

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: RELIANCE POWER LIMITED | | | | | | | | |
|--|--|--------------------------------------|--|---|--|----------------------------|--|------------------|
| Scrip Code : BSE 532939, NSE : RPOWER | | | | | Class of Security : EQUITY | | | |
| Quarter Ended: 31 st December, 2012 | | | | | | | | |
| Partly paid-up shares:- | | No. of Partly paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company | | | | |
| Held by promoter/promoter group | | 0 | 0 | 0 | | | | |
| Held by public | | 0 | 0 | 0 | | | | |
| Total | | 0 | 0 | 0 | | | | |
| Outstanding Convertible Securities | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities | | | | |
| Held by promoter/promoter group | | 0 | 0 | 0.00 | | | | |
| Held by public | | 0 | 0.00 | 0.00 | | | | |
| Total | | 0 | 0.00 | 0.00 | | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants | | | | |
| Held by promoter/promoter group | | 0 | 0 | 0 | | | | |
| Held by public | | 0 | 0 | 0 | | | | |
| Total | | 0 | 0 | 0 | | | | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | 2805 12 64 66 | | | | | | |
| Category Code | Category of Shareholder | No of Shareholders | Total No of Shares | Number of shares held in dematerialised Form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX=VIII/IV*100) |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 11 | 2212270 | 2212270 | 0.08 | 0.08 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 19 | 2101632579 | 2101632579 | 74.94 | 74.92 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub -Total (A)(1) | 30 | 2103844849 | 2103844849 | 75.02 | 75.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-----------------|--------------------|-------------------|---------------|---------------|------------|-------------|
| (2) | Foreign | | | | | | | |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub -Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 30 | 2103844849 | 2103844849 | 75.02 | 75.00 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | N/A | N/A |
| (1) | Institutions | | | | | | N/A | N/A |
| (a) | Mutual Funds /UTI | 156 | 6517046 | 6412650 | 0.23 | 0.23 | - | - |
| (b) | Financial Institutions/Banks | 351 | 17742177 | 17714592 | 0.63 | 0.63 | - | - |
| (c) | Central Government/State Government(s) | 87 | 386645 | 159122 | 0.01 | 0.01 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (e) | Insurance Companies | 25 | 117711455 | 117710675 | 4.20 | 4.20 | - | - |
| (f) | Foreign Institutional Investors | 460 | 183612264 | 183584823 | 6.55 | 6.55 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub -Total (B)(1) | 1079 | 325969587 | 325581862 | 11.62 | 11.62 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 9568 | 66894191 | 66774433 | 2.39 | 2.38 | N/A | N/A |
| (b) | Individuals: | | | | | | | |
| | i.Individual shareholders holding nominal share capital up to Rs.1 Lakh. | 4319654 | 284050056 | 275495929 | 10.13 | 10.13 | - | - |
| | ii.Individual shareholders holding nominal share capital in excess of Rs.1 Lakh. | 595 | 16229631 | 16229631 | 0.58 | 0.58 | - | - |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d-i) | NRIs/OCBs | 23601 | 7549842 | 6902146 | 0.27 | 0.27 | - | - |
| | Sub -Total (B)(2) | 4353418 | 374723720 | 365402139 | 13.36 | 13.36 | - | - |
| (B) | Total Public Shareholding B=(B)(1)+(B)(2) | 4354497 | 700693307 | 690984001 | 24.98 | 24.98 | N/A | N/A |
| | TOTAL (A) +(B) | 4354527 | 2804538156 | 2794828850 | 100.00 | 99.98 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | N/A | N/A |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 1 | 5 88 310 | 5 88 310 | 0.00 | 0.02 | 0 | 0.00 |
| | Sub - Total (C) | 1 | 5 88 310 | 5 88 310 | 0.00 | 0.02 | | |
| | GRAND TOTAL (A)+(B)+(C) | 43 54528 | 2 805126466 | 2795417160 | 100.00 | 100.00 | 0 | 0.00 |

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------------|-----------------------------------|-----------------------|--------------------|---|-------------------------|--|---------------------------------------|--|---|
| | | Number of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B) + (C) of sub-clause (I) (a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Reliance Infrastructure Limited | 1 02 4448193 | 36.52 | - | - | 0.00 | - | - | - | 0.00 | 36.52 |
| 2 | AAA Project Ventures Private Limited | 53 73 87 901 | 19.16 | - | - | 0.00 | - | - | - | 0.00 | 19.16 |
| 3 | Reliance Enterprises And Ventures Private Limited | 26 77 76 331 | 9.55 | - | - | 0.00 | - | - | - | 0.00 | 9.55 |
| 4 | AAA International Capital Private Limited | 26 77 76 331 | 9.55 | - | - | 0.00 | - | - | - | 0.00 | 9.55 |
| 5 | Reliance Capital Ltd | 41 17 823 | 0.15 | - | - | 0.00 | - | - | - | 0.00 | 0.15 |
| 6 | Kokila D. Ambani | 9 16 306 | 0.03 | - | - | 0.00 | - | - | - | 0.00 | 0.03 |
| 7 | Anil D Ambani | 4 65 792 | 0.02 | - | - | 0.00 | - | - | - | 0.00 | 0.02 |
| 8 | Jai Anmol A Ambani | 4 17 439 | 0.01 | - | - | 0.00 | - | - | - | 0.00 | 0.01 |
| 9 | Tina A Ambani | 4 12 708 | 0.01 | - | - | 0.00 | - | - | - | 0.00 | 0.01 |
| 10 | Sonata Investments Limited | 1 25 000 | 0.00 | - | - | 0.00 | - | - | - | 0.00 | 0.00 |
| 11 | Reliance Innoventures Private Limited | 1 000 | 0.00 | - | - | 0.00 | - | - | - | 0.00 | 0.00 |
| 12 | Master Jai Anshul A. Ambani (through Father and natural guardian Shri Anil D. Ambani) | 25 | 0.00 | - | - | 0.00 | - | - | - | 0.00 | 0.00 |
| | TOTAL | 2 10 38 44 849 | 75.00 | | | 0.00 | | | | 0.00 | 75.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares held | Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------------------|-------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| | Life Insurance Corporation of India | 113045638 | 4.03 | - | - | - | - | 4.03 |
| | TOTAL | 113045638 | 4.03 | | | | | 4.03 |

I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of shares | Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} | Details of Warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|--------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants Held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| | NIL | 0 | 0.00 | - | - | - | - | 0.00 |
| | TOTAL | 0 | 0.00 | | | | | 0.00 |

I(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder | No of locked-in shares | Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|--------------------------------------|------------------------|---|
| 1 | Reliance Infrastructure Limited | 28 75 00 000 | 10.25 |
| 2 | AAA Project Ventures Private Limited | 16 45 00 000 | 5.86 |
| | TOTAL | 45 20 00 000 | 16.11 |

II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|---|---------------------------|---|---|
| 1 | GDR | 588310 | 588310 | 0.02 |
| | TOTAL | | | 0.02 |

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-----------------------|---|---|--|
| 1 | Nil | N/A | 0 | 0.00 |
| 2 | Nil | N/A | 0 | 0.00 |
| | TOTAL | | 0 | 0.00 |

III (a) Statement showing the Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Not Applicable