

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company: RELIANCE POWER LIMITED</b>								
<b>Scrip Code : BSE: 532939, NSE : RPOWER</b>					<b>Class of Security : EQUITY</b>			
<b>Quarter ended : 31<sup>st</sup> March, 2012</b>								
<b>Partly paid-up shares:-</b>		<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of Partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>				
Held by promoter/promoter group		0	0	0				
Held by public		0	0	0				
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>				
<b>Outstanding Convertible Securities</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>				
Held by promoter/promoter group		0	0	0.00				
Held by public		0	0.00	0.00				
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>				
Held by promoter/promoter group		0	0	0				
Held by public		0	0	0				
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>				
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>		<b>2805 12 64 66</b>						
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX=VIII/IV*100)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	11	2212270	2212270	0.08	0.08	0	0.00
(b)	Central Government/State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	20	2253684386	2253684386	80.36	80.34	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (A)(1)</b>	<b>31</b>	<b>2255896656</b>	<b>2255896656</b>	<b>80.44</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>

<b>(2)</b>	<b>Foreign</b>								
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>31</b>	<b>2255896656</b>	<b>2255896656</b>	<b>80.44</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>	
<b>(B)</b>	<b>Public Shareholding</b>						N/A	N/A	
<b>(1)</b>	<b>Institutions</b>						-	-	
(a)	Mutual Funds /UTI	169	773423	669075	0.03	0.03	-	-	
(b)	Financial Institutions/Banks	349	15446261	15418358	0.55	0.55	-	-	
(c)	Central Government/State Governments	60	243476	15803	0.01	0.01	-	-	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-	
(e)	Insurance Companies	25	27137134	27136354	0.97	0.97	-	-	
(f)	Foreign Institutional Investors	443	146730779	146703424	5.23	5.23	-	-	
(g)	Foreign Venture Capital Investors *	0	0	0	0.00	0.00	-	-	
(h)	Any Other (Specify)								
	<b>Sub -Total (B)(1)</b>	<b>1046</b>	<b>190331073</b>	<b>189943014</b>	<b>6.79</b>	<b>6.79</b>	<b>0</b>	<b>0.00</b>	
<b>(2)</b>	<b>Non-Institutions</b>								
(a)	Bodies Corporate	9651	54343051	54185383	1.94	1.94	N/A	N/A	
(b)	Individuals:								
	i.Individual shareholders holding nominal share capital up to Rs.1 Lakh.	4490820	283874096	275014326	10.12	10.12	-	-	
	ii.Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	501	12505448	12422212	0.45	0.45	-	-	
(c)	Any Other (Specify)	0	0	0	0.00	0.00	-	-	
1	NRIs/OCBs	24621	7582295	6907997	0.27	0.27	-	-	
	<b>Sub -Total (B)(2)</b>	<b>4525593</b>	<b>358304890</b>	<b>348529918</b>	<b>12.78</b>	<b>12.77</b>	<b>-</b>	<b>-</b>	
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>4526639</b>	<b>548635963</b>	<b>538472932</b>	<b>19.56</b>	<b>19.56</b>	<b>N/A</b>	<b>N/A</b>	
	<b>TOTAL (A) +(B)</b>	<b>4526670</b>	<b>2804532619</b>	<b>2794369588</b>	<b>100.00</b>	<b>99.98</b>	<b>N/A</b>	<b>N/A</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N/A	N/A	
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
2	Public	1	5 93 847	5 93 847	0.00	0.02	0	0.00	
	<b>Sub - Total (C)</b>	<b>1</b>	<b>5 93 847</b>	<b>5 93 847</b>	<b>0.00</b>	<b>0.02</b>			
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>45 26 671</b>	<b>2 80 51 26 466</b>	<b>2 79 49 63 35</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

**(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr No (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of Shares (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)= (V) / 100 (VI)	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % of total number of convertible securities of the same class (XI)	
1	Reliance Infrastructure Limited	1 07 75 00 000	38.41	-	-	0.00	-	-	-	0.00	38.41
2	AAA Project Ventures Private Limited	61 89 45 338	22.06	-	-	0.00	-	-	-	0.00	22.06
3	Reliance Enterprises And Ventures Private Limited	26 77 76 331	9.55	-	-	0.00	-	-	-	0.00	9.55
4	AAA International Capital Private Limited	26 77 76 331	9.55	-	-	0.00	-	-	-	0.00	9.55
5	Reliance Capital Ltd	41 17 823	0.15	-	-	0.00	-	-	-	0.00	0.15
6	Reliance Innoventures Private Limited	1 74 43 563	0.62	-	-	0.00	-	-	-	0.00	0.62
7	Kokila D. Ambani	9 16 306	0.03	-	-	0.00	-	-	-	0.00	0.03
8	Anil D Ambani	4 65 792	0.02	-	-	0.00	-	-	-	0.00	0.02
9	Jai Anmol A Ambani	4 17 439	0.01	-	-	0.00	-	-	-	0.00	0.01
10	Tina A Ambani	4 12 708	0.01	-	-	0.00	-	-	-	0.00	0.01
11	Sonata Investments Limited	1 25 000	0.00	-	-	0.00	-	-	-	0.00	0.00
12	Master Jai Anshul A. Ambani (through Father and natural guardian Shri Anil D. Ambani)	25	0.00	-	-	0.00	-	-	-	0.00	0.00
	<b>TOTAL</b>	<b>2 25 58 96 656</b>	<b>80.42</b>			<b>0.00</b>				<b>0.00</b>	<b>80.42</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	-	-	-	-	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>					<b>0.00</b>

**I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	0	0.00	-	-	-	-	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>					<b>0.00</b>

**I(d) Statement showing details of locked -in shares**

Sr No	Name of the shareholder	Category	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Reliance Infrastructure Limited	Promoter	28 75 00 000	10.25
2	AAA Project Ventures Private Limited	Promoter	16 45 00 000	5.86
	<b>TOTAL</b>		<b>45 20 00 000</b>	<b>16.11</b>

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	593847	593847	0.02
	<b>TOTAL</b>		<b>5 93 847</b>	<b>0.02</b>

**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	N/A	0	0.00
2	Nil	N/A	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Not Applicable