

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

| Name of the Company: RELIANCE POWER LIMITED   |   |   |   |  |  |                                  |                     |                                    |
|---|---|---|---|--|--|----------------------------------|---------------------|------------------------------------|
| Scrip Code : BSE 532939, NSE : RPOWER   |   |   |   | Class of Security : EQUITY                   |  |                                  |                     |                                    |
| Quarter ended : 30 <sup>th</sup> June, 2011   |   |   |   |  |  |                                  |                     |                                    |
| Partly paid-up shares:-   |   | No. of Partly paid-up shares  | As a % of total no. of Partly paid-up shares              |  | As a % of total no. of shares of the Company   |                                  |                     |                                    |
| Held by promoter/promoter group   |   | 0   | 0   |  | 0  |                                  |                     |                                    |
| Held by public  |   | 0   | 0   |  | 0  |                                  |                     |                                    |
| <b>Total</b>  |   | <b>0</b>  | <b>0</b>  |  | <b>0</b>   |                                  |                     |                                    |
| Outstanding Convertible Securities (4.928% Foreign Currency Convertible Bonds (FCCBs) of Rs. 1,00,000 each) |   | No. of outstanding securities (FCCBs)   | As a % of total no. of outstanding convertible securities |  | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |                                  |                     |                                    |
| Held by promoter/promoter group   |   | 0   | 0   |  | 0.00   |                                  |                     |                                    |
| Held by public  |   | 2999  | 100.00  |  | 4.48   |                                  |                     |                                    |
| <b>Total</b>  |   | <b>2999</b>   | <b>100.00</b>   |  | <b>4.48</b>  |                                  |                     |                                    |
| Warrants:-  |   | No. of warrants   | As a % of total no. of warrants                           |  | As a % of total no. of shares of the Company, assuming full conversion of warrants                   |                                  |                     |                                    |
| Held by promoter/promoter group   |   | 0   | 0   |  | 0  |                                  |                     |                                    |
| Held by public  |   | 0   | 0   |  | 0  |                                  |                     |                                    |
| <b>Total</b>  |   | <b>0</b>  | <b>0</b>  |  | <b>0</b>   |                                  |                     |                                    |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities       |   | Rs. 2936 66 43 370 (including 13,15,37,871 equity shares to be issued in case of conversion of FCCBs) |   |  |  |                                  |                     |                                    |
| Category Code (I)   | Category of Shareholder (II)  | No of Shareholders (III)  | Total No of Shares (IV)                                   | Number of shares held in dematerialised Form | Total Shareholding as percentage   |                                  | Shares Pledged or   |                                    |
|   |   |   |   |  | As a percentage of (A+B) (VI)  | As a percentage of (A+B+C) (VII) | No of Shares (VIII) | As a percentage (IX = VIII/IV*100) |
| <b>(A)</b>  | <b>Shareholding of Promoter and Promoter Group</b>                                      |   |   |  |  |                                  |                     |                                    |
| <b>(1)</b>  | <b>Indian</b>   |   |   |  |  |                                  |                     |                                    |
|   | (a) Individuals/Hindu Undivided Family  | 12  | 2212270   | 2211245                                      | 0.08   | 0.08                             | 0                   | 0.00                               |
|   | (b) Central Government/State Governments  | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | (c) Bodies Corporate  | 23  | 2253684386  | 2253683386                                   | 80.36  | 80.34                            | 0                   | 0.00                               |
|   | (d) Financial Institutions/Banks  | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | (e) Any Other (Specify)   | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | <b>Sub -Total (A)(1)</b>  | <b>35</b>   | <b>2255896656</b>   | <b>2255894631</b>                            | <b>80.44</b>   | <b>80.42</b>                     | <b>0</b>            | <b>0.00</b>                        |
| <b>(2)</b>  | <b>Foreign</b>  |   |   |  |  |                                  |                     |                                    |
|   | (a) Individuals(Non-Resident Individuals/Foreign Individuals)                           | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | (b) Bodies Corporate  | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | (c) Institutions  | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | (d) Any Other (Specify)   | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
|   | <b>Sub -Total (A)(2)</b>  | <b>0</b>  | <b>0</b>  | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>            | <b>0.00</b>                        |
|   | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>              | <b>35</b>   | <b>2255896656</b>   | <b>2255894631</b>                            | <b>80.44</b>   | <b>80.42</b>                     | <b>0</b>            | <b>0.00</b>                        |
| <b>(B)</b>  | <b>Public Shareholding</b>  |   |   |  |  |                                  | N/A                 | N/A                                |
| <b>(1)</b>  | <b>Institutions</b>   |   |   |  |  |                                  | -                   | -                                  |
|   | (a) Mutual Funds /UTI   | 195   | 4706461   | 4600046                                      | 0.17   | 0.17                             | -                   | -                                  |
|   | (b) Financial Institutions/Banks  | 390   | 16857312  | 16827178                                     | 0.60   | 0.60                             | -                   | -                                  |
|   | (c) Central Government/State Governments  | 60  | 242106  | 14338  | 0.01   | 0.01                             | -                   | -                                  |
|   | (d) Venture Capital Funds   | 0   | 0   | 0  | 0.00   | 0.00                             | -                   | -                                  |
|   | (e) Insurance Companies   | 22  | 27237134  | 27236354                                     | 0.97   | 0.97                             | -                   | -                                  |
|   | (f) Foreign Institutional Investors   | 451   | 135226700   | 135196144                                    | 4.82   | 4.82                             | -                   | -                                  |
|   | (g) Foreign Venture Capital Investors *   | 0   | 0   | 0  | 0.00   | 0.00                             | -                   | -                                  |
|   | (h) Any Other (Specify)   |   |   |  |  |                                  |                     |                                    |
|   | <b>Sub -Total (B)(1)</b>  | <b>1118</b>   | <b>184269713</b>  | <b>183874060</b>                             | <b>6.57</b>  | <b>6.57</b>                      | <b>0</b>            | <b>0.00</b>                        |
| <b>(2)</b>  | <b>Non-Institutions</b>   |   |   |  |  |                                  |                     |                                    |
|   | (a) Bodies Corporate  | 10335   | 52619829  | 52450559                                     | 1.88   | 1.88                             | N/A                 | N/A                                |
|   | (b) Individuals:  |   |   |  |  |                                  |                     |                                    |
|   | i. Individual shareholders holding nominal share capital up to Rs.1 Lakh.               | 4770680   | 290794200   | 280759880                                    | 10.37  | 10.37                            | -                   | -                                  |
|   | ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.       | 449   | 13105203  | 13021967                                     | 0.47   | 0.47                             | -                   | -                                  |
|   | (c) Any Other (Specify)   | 0   | 0   | 0  | 0.00   | 0.00                             | -                   | -                                  |
|   | <b>Sub -Total (B)(2)</b>  | <b>4808705</b>  | <b>364361275</b>  | <b>353182647</b>                             | <b>12.99</b>   | <b>12.99</b>                     | <b>-</b>            | <b>-</b>                           |
|   | <b>Total Public Shareholding B=(B)(1)+(B)(2)</b>  | <b>4809823</b>  | <b>548630988</b>  | <b>537056707</b>                             | <b>19.56</b>   | <b>19.56</b>                     | <b>N/A</b>          | <b>N/A</b>                         |
|   | <b>TOTAL (A) +(B)</b>   | <b>4809858</b>  | <b>2804527644</b>   | <b>2792951338</b>                            | <b>100.00</b>  | <b>99.98</b>                     | <b>N/A</b>          | <b>N/A</b>                         |
| <b>(C)</b>  | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |   |   |  |  |                                  | N/A                 | N/A                                |
| 1   | Promoter and Promoter Group   | 0   | 0   | 0  | 0.00   | 0.00                             | 0                   | 0.00                               |
| 2   | Public  | 1   | 5 98 822  | 5 98 822                                     | 0.00   | 0.02                             | 0                   | 0.00                               |
|   | <b>Sub - Total (C)</b>  | <b>1</b>  | <b>5 98 822</b>   | <b>5 98 822</b>                              | <b>0.00</b>  | <b>0.02</b>                      |                     |                                    |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>48 09 859</b>  | <b>2 80 51 26 466</b>                                     | <b>2 79 35 50 160</b>                        | <b>100.00</b>  | <b>100.00</b>                    | <b>0</b>            | <b>0.00</b>                        |

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr No<br>(I) | Name of the shareholder<br>(II)   | Total shares held         |  | Shares Pledged or otherwise encumbered |                                |   |
|--------------|---|---------------------------|--|--|--------------------------------|---|
|              |   | Number of Shares<br>(III) | As a % of grand<br>total (A)+(B)+(C)<br>(IV) | Number<br>(V)                          | As a % (VI)=<br>(V)/(III) *100 | As a % of grand total<br>(A)+(B)+(C) of Sub-<br>clause (I) (a)<br>(VII) |
| 1            | Reliance Infrastructure Limited   | 1 07 75 00 000            | 38.41  | 0                                      | 0.00                           | 0.00  |
| 2            | AAA Project Ventures Private Limited  | 61 89 45 338              | 22.06  | 0                                      | 0.00                           | 0.00  |
| 3            | AAA Power Systems (Global) Private Limited  | 1 45 60 313               | 0.52   | 0                                      | 0.00                           | 0.00  |
| 4            | Reliance Enterprises And Ventures Private Limited                                     | 26 77 76 331              | 9.55   | 0                                      | 0.00                           | 0.00  |
| 5            | AAA International Capital Private Limited   | 26 77 76 331              | 9.55   | 0                                      | 0.00                           | 0.00  |
| 6            | Reliance Capital Ltd  | 41 17 823                 | 0.15   | 0                                      | 0.00                           | 0.00  |
| 7            | Reliance Innoventures Private Limited   | 28 83 250                 | 0.10   | 0                                      | 0.00                           | 0.00  |
| 8            | Kokila D. Ambani  | 9 16 306                  | 0.03   | 0                                      | 0.00                           | 0.00  |
| 9            | Anil D Ambani   | 4 65 792                  | 0.02   | 0                                      | 0.00                           | 0.00  |
| 10           | Jai Anmol A Ambani  | 4 17 439                  | 0.01   | 0                                      | 0.00                           | 0.00  |
| 11           | Tina A Ambani   | 4 12 708                  | 0.01   | 0                                      | 0.00                           | 0.00  |
| 12           | Sonata Investments Limited  | 1 25 000                  | 0.00   | 0                                      | 0.00                           | 0.00  |
| 13           | Master Jai Anshul A. Ambani (through Father and natural guardian Shri Anil D. Ambani) | 25                        | 0.00   | 0                                      | 0.00                           | 0.00  |
|              | <b>TOTAL</b>  | <b>2 25 58 96 656</b>     | <b>80.42</b>                                 | <b>0</b>                               | <b>0.00</b>                    | <b>0.00</b>   |



I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No | Name of the shareholder | No of shares | Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-------------------------|--------------|---|
|       | Nil                     | 0            | 0.00  |
|       | <b>Total</b>            | <b>0</b>     | <b>0.00</b>   |

I(d) Statement showing details of locked -in shares

| Sr No | Name of the shareholder              | Category | No of locked-in shares | Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|--------------------------------------|----------|------------------------|---|
| 1     | Reliance Infrastructure Limited      | Promoter | 28 75 00 000           | 10.25   |
| 2     | AAA Project Ventures Private Limited | Promoter | 16 45 00 000           | 5.86  |
|       | <b>TOTAL</b>                         |          | <b>45 20 00 000</b>    | <b>16.11</b>  |

II(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | Number of outstanding DRs | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|---|---------------------------|---|--|
| 1     | GDR   | 598822                    | 598822                                  | 0.02   |
|       | <b>TOTAL</b>                                  |                           | <b>5 98 822</b>                         | <b>0.02</b>  |

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above} |
|-------|-----------------------|---|---|--|
| 1     | Nil                   | N/A   | 0                                       | 0.00   |
| 2     | Nil                   | N/A   | 0                                       | 0.00   |
|       | <b>TOTAL</b>          |   | <b>0</b>                                | <b>0.00</b>  |

III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Not Applicable