

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: RELIANCE POWER LIMITED								
Scrip Code : BSE 532939			Name of the Scrip : RPOWER			Class of Security : EQUITY		
Quarter ended : 31 <sup>st</sup> March, 2011								
Partly paid-up shares:-		No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
Outstanding Convertible Securities (4.928% Foreign Currency Convertible Bonds (FCCB))		No. of outstanding securities (FCCBs)	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0		0.00			
Held by public **		2999 FCCBs of US\$ 1,00,000 each	100.00		4.48			
<b>Total</b>		<b>2999 FCCBs of US\$ 1,00,000 each</b>	<b>100.00</b>		<b>4.48</b>			
** Pursuant to the Composite Scheme of Arrangement between Reliance Natural Resources Limited (RNRL) and Reliance Power Limited (RPower) and others ('the Scheme'), 4.928% Foreign Currency Convertible Bonds (FCCBs) amounting to US \$ 300 million (Rs 1,350 crore) raised by RNRL develop on RPower. The FCCBs have a maturity period of 5 years and 1 day and are not listed. The FCCBs are convertible any time after November 27, 2006 up to October 10, 2011. The balance 2999 FCCBs, if fully converted into equity shares of RNRL, will result in 52,61,51,481 equity shares of Rs 5 each of RNRL. As per exchange ratio of the Scheme, 13,15,37,871 equity shares of Rs.10 each of RPower will be issued against 52,61,51,481 equity shares of Rs 5 each of RNRL held by FCCB holders.								
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		293 66 64 337 equity shares (including 13,15,37,871 equity shares to be issued in case of conversion of balance FCCBs)						
Category Code ( I )	Category of Shareholder ( II )	No of Shareholders ( III )	Total No of Shares ( IV )	Number of shares held in dematerialised Form ( V )	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ( VI )	As a percentage of (A+B+C) ( VII )	No of Shares ( VIII )	As a percentage ( IX =VIII/IV*100)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	12	2212270	2211245	0.08	0.08	0	0.00
(b)	Central Government/State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	23	2253684386	2253683386	80.36	80.34	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (A)(1)</b>	<b>35</b>	<b>2255896656</b>	<b>2255894631</b>	<b>80.44</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>35</b>	<b>2255896656</b>	<b>2255894631</b>	<b>80.44</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N/A	N/A
<b>(1)</b>	<b>Institutions</b>						-	-
(a)	Mutual Funds /UTI	196	4849878	4743456	0.17	0.17	-	-
(b)	Financial Institutions/Banks	390	16795203	16764945	0.60	0.60	-	-
(c)	Central Government/State Governments	61	243738	14500	0.01	0.01	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	22	27237134	27236354	0.97	0.97	-	-
(f)	Foreign Institutional Investors*	432	129444780	129414224	4.62	4.61	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Any Other (Specify)							
	<b>Sub -Total (B)(1)</b>	<b>1101</b>	<b>178570733</b>	<b>178173479</b>	<b>6.37</b>	<b>6.37</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	10491	56544872	56375334	2.02	2.02	N/A	N/A
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs.1 Lakh.	4838074	292277926	282106459	10.42	10.42	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	462	13383653	13300317	0.48	0.48	-	-
(c)	Any Other (Specify)	0	0	0	0.00	0.00	-	-
1	NRIs/OCBs	27596	7853804	6951330	0.28	0.28	-	-
	<b>Sub -Total (B)(2)</b>	<b>4876623</b>	<b>370060255</b>	<b>358733440</b>	<b>13.20</b>	<b>13.19</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding</b>							
	<b>B=(B)(1)+(B)(2)</b>	<b>4877724</b>	<b>548630988</b>	<b>536906919</b>	<b>19.56</b>	<b>19.56</b>	N/A	N/A
	<b>TOTAL (A) +(B)</b>	<b>4877759</b>	<b>2804527644</b>	<b>2792801550</b>	<b>100.00</b>	<b>99.98</b>	N/A	N/A
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>5 98 822</b>	<b>5 98 822</b>	<b>0.00</b>	<b>0.02</b>	<b>0</b>	<b>0.00</b>
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	5 98 822	5 98 822	0.00	0.02	0	0.00
	<b>Sub - Total (C)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>48 77 760</b>	<b>2 80 51 26 466</b>	<b>2 79 34 00 372</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Note: \* 43,860 Shares allotted to FIIL on Conversion of 1 no. FCCB of US\$ 100,000 on 25th March, 2011 is pending for Corporate Action (Electronic Credit).



**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No (I)	Name of the shareholder (II)	Total shares held		Shares Pledged or otherwise encumbered		
		Number of Shares (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a % (VI)= (V)/(III) *100	As a % of grand total (A)+(B)+(C) of Sub- clause (I) (a) (VII)
1	Reliance Infrastructure Limited	1 07 75 00 000	38.41	0	0.00	0.00
2	AAA Project Ventures Private Limited	61 89 45 338	22.06	0	0.00	0.00
3	AAA Power Systems (Global) Private Limited	1 45 60 313	0.52	0	0.00	0.00
4	Reliance Enterprises And Ventures Private Limited	26 77 76 331	9.55	0	0.00	0.00
5	AAA International Capital Private Limited	26 77 76 331	9.55	0	0.00	0.00
6	Reliance Capital Ltd	41 17 823	0.15	0	0.00	0.00
7	Reliance Innoventures Private Limited	28 83 250	0.10	0	0.00	0.00
8	Kokila D. Ambani	9 16 306	0.03	0	0.00	0.00
9	Anil D Ambani	4 65 792	0.02	0	0.00	0.00
10	Jai Anmol A Ambani	4 17 439	0.01	0	0.00	0.00
11	Tina A Ambani	4 12 708	0.01	0	0.00	0.00
12	Sonata Investments Limited	1 25 000	0.00	0	0.00	0.00
13	Master Jaianshul A.Ambani (through Father and natural guardian Shri Anil D. Ambani)	25	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>2 25 58 96 656</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
	Nil	0	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	Reliance Infrastructure Limited	Promoter	28 75 00 000	10.25
2	AAA Project Ventures Private Limited	Promoter	16 45 00 000	5.86
	<b>TOTAL</b>		<b>45 20 00 000</b>	<b>16.11</b>



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	GDR	598822	598822	0.02
	<b>TOTAL</b>		<b>5 98 822</b>	<b>0.02</b>

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	Nil	N/A	0	0.00
2	Nil	N/A	0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Not Applicable