

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company: RELIANCE POWER LIMITED</b>			
<b>Scrip Code : BSE 532939</b>		<b>Name of the Scrip : RPOWER</b>	
		<b>Class of Security : EQUITY</b>	
<b>Quarter ended as on 31<sup>st</sup> December, 2010</b>			
<b>Partly paid-up shares:-</b>	<b>No. of Partly paid-up shares</b>	<b>As a % of total no. of Partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Outstanding Convertible Securities (4.928% Foreign Currency Convertible Bonds (FCCB))</b>	<b>No. of outstanding securities (FCCBs)</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0.00
Held by public **	3000 FCCBs of US\$ 1,00,000 each	100	4.48
<b>Total</b>	<b>3000 FCCBs of US\$ 1,00,000 each</b>	<b>100</b>	<b>4.48</b>
<p><b>** Pursuant to the Composite Scheme of Arrangement between Reliance Natural Resources Limited (RNRL) and Reliance Power Limited (RPower) and others ('the Scheme'), 4.928% Foreign Currency Convertible Bonds (FCCBs) amounting to US \$ 300 million (Rs 1,350 crore) raised by RNRL develop on RPower. The FCCBs have a maturity period of 5 years and 1 day and are not listed. The FCCBs are convertible any time after November 27, 2006 up to October 10, 2011. The FCCBs, if fully converted into equity shares of RNRL, will result in 52,63,26,923 equity shares of Rs 5 each of RNRL. As per exchange ratio of the Scheme, 13,15,81,731 of RPower will be issued against 52,63,26,923 equity shares of Rs 5 each of RNRL held by FCCB holders.</b></p>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 2936 66 43 370 (including 13,15,81,731 equity shares to be issued in case of conversion of FCCB )</b>		

Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No of Shares	As a percentage of (IX = VIII/IV*100)
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	12	2212270	2211245	0.08	0.08	0	0.00
(b)	Central Government/State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	24	2253684386	2253683386	80.37	80.34	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0	0	0	0.00
	<b>Sub -Total (A)(1)</b>	<b>36</b>	<b>2255896656</b>	<b>2255894631</b>	<b>80.45</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>36</b>	<b>2255896656</b>	<b>2255894631</b>	<b>80.45</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N/A	N/A
<b>(1)</b>	<b>Institutions</b>						-	-
(a)	Mutual Funds /UTI	202	5402564	5296017	0.19	0.19	-	-
(b)	Financial Institutions/Banks	399	16696287	16665834	0.60	0.60	-	-
(c)	Central Government/State Governments	61	246271	16643	0.01	0.01	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	22	27252134	27251354	0.97	0.97	-	-
(f)	Foreign Institutional Investors	434	131701059	131670503	4.70	4.70	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-
(h)	Any Other (Specify)							
	<b>Sub -Total (B)(1)</b>	<b>1118</b>	<b>181298315</b>	<b>180900351</b>	<b>6.47</b>	<b>6.46</b>	<b>0</b>	<b>0.00</b>

<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	10840	48448529	48278091	1.73	1.73	N/A	N/A
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	4897626	293634710	283180857	10.47	10.47	-	-
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	283	16782219	16782219	0.60	0.60	-	-
(c)	Any Other (Specify)				0.00	0.00	-	-
1	Trustee	0	0	0	0.00	0.00	-	-
2	NRIs/OCBs	27793	7945008	7034589	0.28	0.28	-	-
	<b>Sub -Total (B)(2)</b>	<b>4936542</b>	<b>366810466</b>	<b>355275756</b>	<b>13.08</b>	<b>13.08</b>	-	-
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>4937660</b>	<b>548108781</b>	<b>536176107</b>	<b>19.55</b>	<b>19.54</b>	N/A	N/A
	<b>TOTAL (A) +(B)</b>	<b>4937696</b>	<b>2804005437</b>	<b>2792070738</b>	<b>100.00</b>	<b>99.96</b>	N/A	N/A
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>1</b>	<b>10 77 169</b>	<b>10 77 169</b>	<b>0.00</b>	<b>0.04</b>	0	0.00
	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
	Public	1	10 77 169	10 77 169	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4937697</b>	<b>2805082606</b>	<b>2793147907</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of Sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	RELIANCE INFRASTRUCTURE LIMITED	1 07 75 00 000	38.41	0	0.00	0.00
2	AAA POWER SYSTEMS (GLOBAL) PRIVATE LIMITED	21 45 60 313	7.65			
3	AAA PROJECT VENTURES PRIVATE LIMITED	61 89 45 338	22.07	0	0.00	0.00
4	AAA INTERNATIONAL CAPITAL PRIVATE LIMITED	16 77 76 331	5.98	0	0.00	0.00
5	RELIANCE ENTERPRISES AND VENTURES PRIVATE LIMITED	16 77 76 331	5.98	0	0.00	0.00
6	RELIANCE INNOVENTURES PRIVATE LIMITED	28 83 250	0.10	0	0.00	0.00
7	RELIANCE CAPITAL LIMITED	41 17 823	0.15	0	0.00	0.00
8	SONATA INVESTMENTS LIMITED	1 25 000	0.00	0	0.00	0.00
9	KOKILA D AMBANI	9 16 306	0.03	0	0.00	0.00
10	ANIL D AMBANI	4 65 792	0.02	0	0.00	0.00
11	JAI ANMOL A AMBANI	4 17 439	0.01	0	0.00	0.00
12	TINA A AMBANI	4 12 708	0.01	0	0.00	0.00
13	MASTER JAIANSHUL A AMBANI	25	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>2 25 58 96 656</b>	<b>80.42</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	NIL	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

**I(d) Statement showing details of locked -in shares**

Sr No	Name of the shareholder	Category	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	RELIANCE INFRASTRUCTURE LIMITED	Promoter	28 75 00 000	10.25
2	AAA PROJECT VENTURES PRIVATE LIMITED	Promoter	16 45 00 000	5.86
	<b>TOTAL</b>		<b>45 20 00 000</b>	<b>16.11</b>

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	1077169	1077169	0.04
	<b>TOTAL</b>		<b>1077169</b>	<b>0.04</b>

**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	N/A	0	0.00
	<b>TOTAL</b>			<b>0.00</b>

**III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Not Applicable