

RELIANCE POWER LIMITED

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.

Tel: 22 30327000 Fax : 22 30327699 Website: www.reliancepower.co.in

CIN : L40101MH1995PLC084687

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2014

PART-I		Rupees in Lakhs					
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 (a)	Net Sales / Income from Operation	172,942	178,324	137,261	526,573	381,609	511,219
1 (b)	Other Operating Income	209	-	-	209	-	6,256
	Total Income from operations	173,151	178,324	137,261	526,782	381,609	517,475
2	Expenditure						
	(a) Cost of Operations	3,045	2,547	1,867	7,694	4,516	7,583
	(b) Power and fuel	103,526	109,261	80,678	317,510	226,571	300,053
	(c) Employee Benefit Expense	1,150	2,409	1,870	5,534	5,326	7,791
	(d) Depreciation / Amortisation	13,831	13,280	10,365	40,428	29,024	36,387
	(e) Other Expenses	2,640	4,387	2,822	10,067	7,176	10,456
	Total Expenditure	124,192	131,884	97,602	381,233	272,613	362,270
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	48,959	46,440	39,659	145,549	108,996	155,205
4	Other Income	9,506	10,094	11,092	25,343	33,028	37,116
5	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	58,465	56,534	50,751	170,892	142,024	192,321
6	Finance Cost	26,962	26,108	17,989	78,839	50,300	68,440
7	Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)	31,503	30,426	32,762	92,053	91,724	123,881
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before Tax (7-8)	31,503	30,426	32,762	92,053	91,724	123,881
10	Tax Expenses	6,059	5,119	6,040	16,867	15,946	21,214
11	Net Profit from ordinary activities after Tax (9-10)	25,444	25,307	26,722	75,186	75,778	102,667
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	25,444	25,307	26,722	75,186	75,778	102,667
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15)	25,444	25,307	26,722	75,186	75,778	102,667
17	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	279,663	279,663	280,513	279,663	280,513	279,663
18	Reserves (excluding Revaluation Reserve)						1,667,179
19	Earnings Per Share Basic & Diluted (of Rs. 10 each)						
	(a) Basic (Rs.)	0.91*	0.91*	0.95*	2.69*	2.70*	3.66
	(b) Diluted (Rs.)	0.91*	0.91*	0.95*	2.69*	2.70*	3.66
	*Not annualised						
PART-II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	701,731,462	701,731,462	701,731,617	701,731,462	701,731,617	701,731,462
	- Percentage of Shareholding	25.02%	25.02%	25.02%	25.02%	25.02%	25.02%
2	Promoters and Promoters group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	475,000,000	187,500,000	Nil	475,000,000	Nil	187,500,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	22.58%	8.91%	Nil	22.58%	Nil	8.91%
	- Percentage of Shares (as a % of the total share capital of the Company)	16.93%	6.68%	Nil	16.93%	Nil	6.68%
	b) Non-encumbered						
	- Number of Shares	1,628,395,004	1,915,895,004	2,103,394,849	1,628,395,004	2,103,394,849	1,915,895,004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	77.42%	91.09%	100.00%	77.42%	100.00%	91.09%
	- Percentage of Shares (as a % of the total share capital of the Company)	58.05%	68.30%	74.98%	58.05%	74.98%	68.30%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	34					
	Disposed off during the quarter	34					
	Remaining unresolved at the end of the quarter	Nil					

RELIANCE POWER LIMITED
Unaudited Consolidated Segment wise Revenue, Results and Capital Employed
for the Quarter and Nine Months Ended December 31, 2014

Rupees in lakhs

	Quarter ended			Nine months ended		Year ended
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
a) Power Generation	173,151	178,324	137,261	526,782	381,578	517,444
b) Others	-	-	-	-	31	31
Total	173,151	178,324	137,261	526,782	381,609	517,475
Segment Result						
Profit before interest and Tax						
a) Power Generation	45,070	49,290	41,994	146,835	115,418	164,332
b) Others	-	-	-	-	31	31
Total	45,070	49,290	41,994	146,835	115,449	164,363
Less : Interest Expenses	(26,962)	(26,108)	(17,989)	(78,839)	(50,300)	(68,440)
Add : Other Unallocable Income net off Unallocable expenditure	13,395	7,244	8,757	24,057	26,575	27,958
Profit before Tax	31,503	30,426	32,762	92,053	91,724	123,881
Capital Employed (Segment Assets - Segment Liabilities)						
a) Power Generation	1,813,274	1,803,804	1,663,910	1,813,274	1,663,910	1,694,992
b) Others	40	40	-	40	-	11
c) Unallocable	208,867	192,891	270,126	208,867	270,126	251,990
Total Capital Employed	2,022,181	1,996,735	1,934,036	2,022,181	1,934,036	1,946,993

Notes:

1. The aforesaid consolidated financial results for Reliance Power Limited and its subsidiaries ('Group') were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on February 14, 2015.
2. The figures for the previous periods/year have been re-classified/re-grouped, wherever necessary.
3. The Group operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Rs. in Lakhs

Particulars	Quarter ended (Unaudited)			Nine months ended (Unaudited)		Year ended (Audited)
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
Revenue	2,783	3,555	1,449	10,328	2,967	9,169
Profit Before Tax	1,020	490	3,322	2,234	10,857	6,114
Profit After Tax	670	726	3,027	2,120	9,104	5,648

5. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The standalone financial results of the Parent Company for the quarter and nine months ended December 31, 2014 are available on the Company's website viz; www.reliancepower.co.in and on the website of BSE www.bseindia.com and NSE www.nseindia.com.

For and on behalf of the Board of Directors

Place: Mumbai
Date: February 14, 2015

Anil D. Ambani
Chairman