

RELIANCE POWER LIMITED

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.

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CIN : L40101MH1995PLC084687

Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2014

PART-I		Rupees in Lakhs			
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014
		Unaudited	Unaudited	Unaudited	Audited
1 (a)	Net Sales / Income from Operation	175,307	129,610	112,285	511,219
1 (b)	Other Operating Income	-	6,256	-	6,256
	Total Income from operations	175,307	135,866	112,285	517,475
2	Expenditure				
	(a) Cost of Operations	2,102	3,067	899	7,583
	(b) Power and fuel	104,723	73,482	63,237	300,053
	(c) Employee Benefit Expense	1,975	2,466	1,190	7,791
	(d) Depreciation / Amortisation	13,317	7,363	8,956	36,387
	(e) Other Expenses	3,041	3,280	2,080	10,456
					-
	Total Expenditure	125,158	89,658	76,362	362,270
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	50,149	46,208	35,923	155,205
4	Other Income	5,743	4,089	8,341	37,116
5	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	55,892	50,297	44,264	192,321
6	Finance Cost	25,768	18,141	15,697	68,440
7	Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)	30,124	32,156	28,567	123,881
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary activities before Tax (7-8)	30,124	32,156	28,567	123,881
10	Tax Expenses	5,689	5,268	4,561	21,214
11	Net Profit from ordinary activities after Tax (9-10)	24,435	26,888	24,006	102,667
12	Extraordinary Items	-	-	-	-
13	Net Profit for the period (11-12)	24,435	26,888	24,006	102,667
14	Share of Profit / (Loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15)	24,435	26,888	24,006	102,667
17	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	279,663	279,663	280,513	279,663
18	Reserves (excluding Revaluation Reserve)				1,667,179
19	Earnings Per Share Basic & Diluted (of Rs. 10 each)				
	(a) Basic (Rs.)	0.87*	0.96*	0.86*	3.66
	(b) Diluted (Rs.)	0.87*	0.96*	0.86*	3.66
	*Not annualised				
PART-II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	701,731,462	701,731,617	701,731,617	701,731,617
	- Percentage of Shareholding	25.02%	25.02%	25.02%	25.02%
2	Promoters and Promoters group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	187,500,000	187,500,000	Nil	187,500,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	8.91%	8.91%	Nil	8.91%
	- Percentage of Shares (as a % of the total share capital of the Company)	6.68%	6.68%	Nil	6.68%
	b) Non-encumbered				
	- Number of Shares	1,915,895,004	1,915,894,849	2,103,394,849	1,915,894,849
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	91.09%	91.09%	100.00%	91.09%
	- Percentage of Shares (as a % of the total share capital of the Company)	68.30%	68.30%	74.98%	68.30%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	44			
	Disposed of during the quarter	44			
	Remaining unresolved at the end of the quarter	Nil			

RELIANCE POWER LIMITED
Unaudited Consolidated Segment wise Revenue, Results and Capital Employed
for the Quarter Ended June 30, 2014

	Rupees in lakhs				
	June 30, 2014		Quarter ended March 31, 2014		Year ended March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue					
a) Power Generation	175,307	135,866	112,254	517,444	31
b) Others	-	-	31	-	-
Total	175,307	135,866	112,285	517,475	
Segment Result					
Profit before interest and Tax					
a) Power Generation	52,475	48,914	36,341	164,332	31
b) Others	-	-	31	-	-
Total	52,475	48,914	36,372	164,363	
Less : Interest Expenses	(25,768)	(18,141)	(15,697)	(68,440)	
Add : Other Unallocable Income net off Unallocable expenditure	3,417	1,383	7,892	27,958	
Profit before Tax	30,124	32,156	28,567	123,881	
Capital Employed					
(Segment Assets - Segment Liabilities)					
a) Power Generation	1,765,752	1,694,992	1,633,841	1,694,992	11
b) Others	1,425	11	224	-	-
c) Unallocable	204,259	251,990	248,199	251,990	-
Total Capital Employed	1,971,436	1,946,993	1,882,264	1,946,993	

Notes:

1. The aforesaid consolidated financial results for Reliance Power Limited and its subsidiaries ('Group') were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on July 18, 2014.
2. The figures for the previous periods/year end are re-classified/re-grouped, wherever necessary.
3. The Group operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. In case of Rosa Power Supply Company Limited (RPSCCL), sales income including fixed charges is recognised based on the tariff approved for phase I for 2013-14 and provisionally extended for 2014-15 as adjusted by petition for true up and for changes applicable to 2014-15 and the same basis has been applied *mutatis mutandis* for phase II.
5. During the quarter, third and fourth units of Sasan Power Limited (SPL) have been commissioned.
6. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Particulars	Quarter ended (Unaudited)			Year ended (Audited)
	June 30, 2014	March 31, 2014	June 30, 2013	March 31, 2014
Revenue	3,990	6,202	664	9,169
Profit Before Tax	724	(4,743)	4,461	6,114
Profit After Tax	724	(3,456)	4,461	5,648

7. Pursuant to Companies Act, 2013 (Act), being effective from April 1, 2014, the Group has provided depreciation as per provisions of Part 'B' or Part 'C' of schedule II of the Companies Act, 2013 as applicable. As a result, the charge for depreciation is higher by Rs. 728 Lakhs for the quarter ended June 30, 2014.
8. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The financial results of the Parent Company for the quarter ended June 30, 2014 are available on the Company's website viz; www.reliancepower.co.in and on the website of BSE www.bseindia.com and NSE www.nseindia.com.

For and on behalf of the Board of Directors

Place: Mumbai
Date: July 18, 2014

Anil D. Ambani
Chairman