

**RELIANCE POWER LIMITED**

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710.  
www.reliancepower.co.in

**Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months Ended December 31, 2013**

PART-I		Rupees in Lakhs					
Sr. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	March 31, 2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales / Income from Operation	137,261	132,063	146,384	381,609	367,880	492,659
	<b>Total Income from operations</b>	<b>137,261</b>	<b>132,063</b>	<b>146,384</b>	<b>381,609</b>	<b>367,880</b>	<b>492,659</b>
2	Expenditure						
	(a) Cost of Operations	1,867	1,750	1,889	4,516	3,865	5,641
	(b) Power and fuel	80,678	82,656	90,843	226,571	227,128	294,724
	(c) Employee Benefit Expense	1,870	2,266	2,146	5,326	5,906	8,034
	(d) Depreciation / Amortisation	10,365	9,703	7,025	29,024	21,076	28,513
	(e) Other Expenses	2,822	2,274	2,242	7,176	5,949	12,971
	<b>Total Expenditure</b>	<b>97,602</b>	<b>98,649</b>	<b>104,145</b>	<b>272,613</b>	<b>263,924</b>	<b>349,883</b>
3	<b>Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)</b>	<b>39,659</b>	<b>33,414</b>	<b>42,239</b>	<b>108,996</b>	<b>103,956</b>	<b>142,776</b>
4	Other Income	11,092	13,595	12,191	33,028	34,008	35,718
5	<b>Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)</b>	<b>50,751</b>	<b>47,009</b>	<b>54,430</b>	<b>142,024</b>	<b>137,964</b>	<b>178,494</b>
6	Finance Cost	17,989	16,614	14,926	50,300	41,546	58,533
7	<b>Profit from ordinary activities after Finance Cost but before Exceptional Items (5-6)</b>	<b>32,762</b>	<b>30,395</b>	<b>39,504</b>	<b>91,724</b>	<b>96,418</b>	<b>119,961</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary activities before Tax (7-8)</b>	<b>32,762</b>	<b>30,395</b>	<b>39,504</b>	<b>91,724</b>	<b>96,418</b>	<b>119,961</b>
10	Tax Expenses	6,040	5,345	12,936	15,946	21,878	18,815
11	<b>Net Profit from ordinary activities after Tax (9-10)</b>	<b>26,722</b>	<b>25,050</b>	<b>26,568</b>	<b>75,778</b>	<b>74,540</b>	<b>101,146</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>26,722</b>	<b>25,050</b>	<b>26,568</b>	<b>75,778</b>	<b>74,540</b>	<b>101,146</b>
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	<b>Net Profit after Taxes, Minority Interest and Share of Profit / (Loss) of associates (13+14-15)</b>	<b>26,722</b>	<b>25,050</b>	<b>26,568</b>	<b>75,778</b>	<b>74,540</b>	<b>101,146</b>
17	Paid-up Equity Share Capital (Face Value of Rs. 10 per Share)	280,513	280,513	280,513	280,513	280,513	280,513
18	Reserves (excluding Revaluation Reserve)						1,577,594
19	Earnings Per Share Basic & Diluted (of Rs. 10 each)						
	(a) Basic (Rs.)	0.95*	0.89*	0.95*	2.7*	2.66*	3.61
	(b) Diluted (Rs.)	0.95*	0.89*	0.95*	2.7*	2.66*	3.61
	*Not annualised						
<b>PART-II</b>							
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	- Number of Shares	701,731,617	701,731,617	701,281,617	701,731,617	701,281,617	701,281,617
	- Percentage of Shareholding	25.02%	25.02%	25.00%	25.02%	25.00%	25.00%
2	Promoters and Promoters group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	2,103,394,849	2,103,394,849	2,103,844,849	2,103,394,849	2,103,844,849	2,103,844,849
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	74.98%	74.98%	75.00%	74.98%	75.00%	75.00%
B	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	35					
	Disposed of during the quarter	35					
	Remaining unresolved at the end of the quarter	Nil					

**RELIANCE POWER LIMITED**  
**Unaudited Consolidated Segment wise Revenue, Results and Capital Employed**  
**for the Quarter and Nine months Ended December 31, 2013**

	Rupees in lakhs					
	Quarter ended		Nine months ended		Year ended	
	December 31, 2013 Unaudited	September 30, 2013 Unaudited	December 31, 2012 Unaudited	December 31, 2013 Unaudited	December 31, 2012 Unaudited	March 31, 2013 Audited
<b>Segment Revenue</b>						
a) Power Generation	137,261	132,063	146,347	381,578	367,744	492,488
b) Others	-	-	37	31	136	171
<b>Net Sales / Income from Operations</b>	<b>137,261</b>	<b>132,063</b>	<b>146,384</b>	<b>381,609</b>	<b>367,880</b>	<b>492,659</b>
<b>Segment Result</b>						
Profit before interest and Tax						
a) Power Generation	41,994	37,083	44,325	115,418	110,356	156,827
b) Others	-	-	37	31	136	171
<b>Total</b>	<b>41,994</b>	<b>37,083</b>	<b>44,362</b>	<b>115,449</b>	<b>110,492</b>	<b>156,998</b>
Interest Expenses	(17,989)	(16,614)	(14,926)	(50,300)	(41,546)	(58,533)
Other Unallocable Income net off Unallocable expenditure	8,757	9,926	10,068	26,575	27,472	21,496
<b>Profit before Tax</b>	<b>32,762</b>	<b>30,395</b>	<b>39,504</b>	<b>91,724</b>	<b>96,418</b>	<b>119,961</b>
<b>Capital Employed</b>						
(Segment Assets - Segment Liabilities)						
a) Power Generation	1,663,910	1,635,909	1,451,978	1,663,910	1,451,978	1,597,848
b) Others	-	1,703	159	-	159	192
c) Unallocable	270,126	269,702	379,516	270,126	379,516	260,218
<b>Total Capital Employed</b>	<b>1,934,036</b>	<b>1,907,314</b>	<b>1,831,653</b>	<b>1,934,036</b>	<b>1,831,653</b>	<b>1,858,258</b>

Notes:

1. The aforesaid consolidated financial results for Reliance Power Limited and its subsidiaries ('Group') were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on February 06, 2014.
2. The figures for the previous periods/year end are re-classified/re-grouped, wherever necessary.
3. The Group operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. In case of Rosa Power Supply Company Limited (RPSCL), subsidiary of Parent Company, sales income for the quarter and nine months ended December 31, 2013 includes, fixed charges for Phase II recognised as per provisional tariff approved by UPERC and truing up of fixed charges amounting to Rs. 1,539 lakhs and Rs.4,617 lakhs for the quarter and nine months ended December 31, 2013 respectively for Phase I based on the tariff petition filed with UPERC in the previous financial year and adopting the same as truing up of fixed charges for Phase II.
5. In response to the application filed, with BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), by the Parent Company under clause 24(f) of the Listing Agreement for the approval of Scheme of amalgamation between the Parent Company and Reliance Clean Power Private Limited ("RCPPL"), a wholly owned subsidiary, both BSE and NSE have conveyed their no objection for the scheme. Accordingly the Parent Company has filed the scheme with Hon'ble High Court of Bombay with the appointed date of April 1, 2012.
6. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

**Rs. Lakhs**

Particulars	Quarter ended (Unaudited)			Nine Months ended (Unaudited)		Year ended (Audited)
	December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012	March 31, 2013
Revenue	1,449	854	169	2,967	533	1,201
Profit Before Tax	3,322	3,074	44,503	10,857	54,450	51,338
Profit After Tax	3,027	1,616	36,923	9,104	45,185	51,393

7. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The standalone financial results of the Parent Company for the quarter ended December 31, 2013 are available on the Company's website viz; [www.reliancepower.co.in](http://www.reliancepower.co.in) and on the website of BSE [www.bseindia.com](http://www.bseindia.com) and NSE [www.nseindia.com](http://www.nseindia.com).

For and on behalf of the Board of Directors

Place: Mumbai  
Date: February 06, 2014

Anil D. Ambani  
Chairman