

Reliance Power Limited
Unaudited Consolidated Segment wise Revenue, Results and Capital Employed
for the Quarter and Nine Months ended December 31, 2011

Rs. In Lakhs

	Quarter ended			Nine Months ended		Year ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
a) Power Generation	44,070.86	47,387.12	24,081.98	144,398.39	54,884.98	102,368.45
b) Others	1,655.33	1,367.82	1,047.38	4,263.13	1,047.38	3,107.85
Net Sales / Income from Operations	45,726.19	48,754.94	25,129.36	148,661.52	55,932.36	105,476.30
Segment Result						
Profit before interest and tax						
a) Power Generation	13,446.16	13,423.78	9,295.95	44,897.92	15,200.95	31,636.97
b) Others	413.99	363.67	319.73	1,120.97	319.73	783.60
Total	13,860.15	13,787.45	9,615.68	46,018.89	15,520.68	32,420.57
Less:						
Interest and Finance Charges	(7,198.12)	(7,531.79)	(6,852.45)	(22,338.51)	(14,832.26)	(21,952.03)
Other Unallocable Income net off Unallocable expenditure	18,599.99	21,603.26	6,160.59	52,208.10	61,077.80	66,731.31
Profit before Tax	25,262.02	27,858.92	8,923.82	75,888.48	61,766.22	77,199.85
Capital Employed (Segment Assets - Segment Liabilities)						
a) Power Generation	1,267,674.99	1,006,195.20	879,241.70	1,267,674.99	879,241.70	980,257.60
b) Others	876.73	1,067.59	1,112.61	876.73	1,112.61	88.49
c) Unallocable	479,015.84	719,917.77	781,798.62	479,015.84	781,798.62	702,997.73
Total Capital Employed	1,747,567.56	1,727,180.56	1,662,152.93	1,747,567.56	1,662,152.93	1,683,343.82

Notes:

1. The aforesaid Consolidated financial results were reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors of the Company at its meeting held on February 13, 2012.
2. The utilisation of Initial Public Offer (IPO) proceeds up to December 31, 2011 is given below:

Particulars	Amount (Rs. in Lakh)
Proceeds from IPO (Refer Note below)	1,156,320
Utilisation up to December 31, 2011	
Funding subsidiaries to part finance the construction and development costs of following Power Projects: 600 MW Rosa Phase I, 600 MW Rosa Phase II, 300 MW Butibori Phase I, 3,960 MW Sasan, 1,200 MW Shahapur Coal, 400 MW Urthing Sobla, 3,960 MW Krishnapatnam, 700 MW Tato II, 1,000 MW Siyom, 3,960 MW Chitrangi , Coal Resources, 1,200 MW Kalai II, 4,000 MW Tilaiya, 420 MW Amulin, 500 MW Emini, 400 MW Mihundon, 300 MW Butibori Phase II, 2,400 MW Samalkot, 200 MW Vashpet Wind Power, 104 MW Larasumtha Hydro Power, 130 MW Sumtekothang Hydro Power, 94 MW Teling Hydro Power, 44 MW Shangling Hydro Power, 300 MW Purthi Hydro Power, 100 MW Rajasthan Sun Technique, 40 MW Dahanu Solar Power	1,033,455
Share issue expenses	11,858
Total Utilised Amount	1,045,313
Unutilised amount (designated for General Corporate Purposes)	111,007
Break up of unutilised amount designated for General Corporate Purposes:	
Investments in Liquid and Fixed Maturity Funds (Including held by subsidiaries)	90,032
Deposit with Bombay Stock Exchange Limited	300
Bank Balance in Fixed Deposits and Current Account (Including subsidiaries)	20,675
Total	111,007

Note:

Pursuant to the approval of Shareholders vide special resolution dated September 6, 2010, Utilisation of IPO Proceeds as stated in the Prospectus stands revised to include the purposes other than those mentioned in the prospectus, namely for general corporate purposes including, but not limited to funding the subsidiaries to part finance the construction, development, and commissioning the proposed projects namely 3,960 MW Krishnapatnam ultra mega power project and 3,960 MW Chitrangi power project. Actual utilisation is net of refunds received.

3. The Company operates in two business segments i.e. Power Generation and Associated Business Activities (termed as "Others"). Associated Business Activities includes project management, supervision and support services for generation and allied processes. Business segment has been identified as separable primary segment in accordance with Accounting Standard 17 'Segment Reporting' as prescribed under Companies (Accounting Standards) Rules, 2006, taking into account the organisational and internal reporting structure as well as evaluation of risk and return for these segments.
4. Unaudited financial results of Reliance Power Limited (Standalone) are as under :

Particulars	Rs. In Lakhs					
	Quarter ended (Unaudited)			Nine Months ended (Unaudited)		Year ended (Audited)
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
Revenue	1787.83	1,500.32	1,179.88	4,660.63	1,444.88	3,637.85
Profit Before Tax	14,025.39	12,870.03	3,488.88	33,861.57	25,060.35	25,366.75
Profit After Tax	10,669.13	10,876.07	3,488.88	28,008.38	21,182.35	27,454.62

5. The Scheme of amalgamation between the Parent Company and Sasan Power Infrastructure Limited ("SP Infrastructure"), a wholly owned subsidiary, has been sanctioned by the Hon'ble High Court of Bombay vide its order dated December 23, 2011. The requisite filing of the order with the Registrar of Companies (ROC) is under process and hence no effect has been considered in the financial results.
6. During the quarter, Reliance Clean Energy Private Limited has become subsidiary of the Parent Company.
7. Information on investor complaints pursuant to Clause 41 of the listing agreement for the quarter ended December 31, 2011: Opening: NIL, Received: 92, Disposed off: 92, Closing: NIL.
8. The Company has opted to publish the consolidated financial results, pursuant to option made available as per clause 41 of the Listing Agreement. The standalone financial results of the Parent Company for the quarter ended December 31, 2011 are available on the Company's website viz. www.reliancepower.co.in and on the websites of BSE www.bseindia.com and NSE www.nseindia.com.
9. Figures of the previous year/ period have been regrouped/ reclassified wherever considered necessary.

For and on behalf of the Board of Directors

Place: Mumbai
Date: February 13, 2012

Anil D. Ambani
Chairman