



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai - 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 3166
www.reliancepower.co.in

May 20, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code : 532939

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Conversion of Warrants into Equity Shares

Further to our letter dated October 28, 2024 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the requisite disclosures are set out in Annexure A to this letter.

Thanking you.

Yours faithfully,

For **Reliance Power Limited**

Ramandeep Kaur
Company Secretary

Encl.: As above

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI
Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Disclosure Item		Details
i.	Name of the investor(s)	:	Subscribers to the Preferential Issue made by the Company in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, namely: 1. Reliance Infrastructure Limited 2. Basera Home Finance Private Limited
ii.	Outcome of the subscription	:	Allotment of 1,33,00,000 fully paid-up equity shares of Rs. 10 each, at a price of Rs. 33 (inclusive of a premium of Rs. 23) per share, aggregating Rs. 43.89 crores, upon exercise of right attached to the Warrants as under: 1. 33,00,000 equity shares to Reliance Infrastructure Limited; 2. 1,00,00,000 equity shares to Basera Home Finance Private Limited
	Issue Price / allotted price (in case of convertibles)	:	The equity shares issued at a Price of Rs. 33/- per share (including a premium of Rs. 23/- per share), aggregating Rs. 43.89 crores
	Number of investor(s)	:	Two