



**Reliance Power Limited**  
CIN: L40101MH1995PLC084687

Registered Office:  
Reliance Centre, Ground Floor,  
19, Walchand Hirachand Marg,  
Ballard Estate, Mumbai - 400 001

Tel: +91 22 4303 1000  
Fax: +91 22 4303 3166  
[www.reliancepower.co.in](http://www.reliancepower.co.in)

October 29, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**BSE Scrip Code: 532939**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RPOWER**

Dear Sirs,

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Allotment of Securities under preferential issue**

Further to our letters dated September 23, 2024, October 05, 2024 and October 23, 2024 and pursuant to Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosure is enclosed as Annexure A.

Kindly take the same on record.

Yours faithfully,

For **Reliance Power Limited**

**Ramandeep Kaur**  
**Company Secretary cum Compliance Officer**

Encl.: As above

Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

**Preferential Issue (Disclosure post allotment of Securities)**

<b>Sr No</b>	<b>Particulars</b>	<b>Details</b>
a)	Name of the investor(s)	Authum Investment and Infrastructure Limited (Authum)
b)	Outcome of the subscription	Allotment of 21,82,00,000 to Authum, upon payment of subscription amount
c)	Issue Price / allotted price (in case of convertibles)	The warrants issued at a Price of Rs. 33 per warrant. An amount equivalent to 25% of the Issue Price has been received on subscription and allotment of each warrant.
d)	Number of investor(s)	One