

Reliance Infrastructure Limited Reliance Centre Santa Cruz (E)

Mumbai 400055 CIN: L75100MH1929PLC001530 Tel: +91 22 4303 1000 Fax: +91 22 4303 3664 www.rinfra.com

October 4, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

Scrip Code: RELINFRA

The Company Secretary
Reliance Power Limited
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,

Ballard Estate Mumbai 400 001

Dear Sir,

Subject: Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on September 30, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Infrastructure Limited

Paresh Rathod Company Secretary

Encl: As above

Format for disclosure of reasons for encumbrance

Name of Listed Company	Reliance Power Limited
Name of the recognised stock exchanges where the	BSE Limited
shares of the company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Reliance Infrastructure Limited
encumbered	
Total promoter shareholding in the listed company	No. of shares – 1211652434
	% of total share capital - 43.19%
Encumbered shares as a % of promoter shareholding	82.53%
Whether encumbered share is 50% or more of promoter	YES
shareholding	
Whether encumbered share is 20% or more of total share	YES
capital	

Date of creation of	ongumbranca	21/03/2014	10/02/2015	03/06/2015	30/06/2016	25/11/2016	16/11/2017
	ice (pledge, lien, negative lien, non-disposal undertaking etc. or any other	Pledge	Pledge	Pledae	Pledge	Pledae	Pledge
	on, condition or arrangement in the nature of encumbrance)	Fleuge	rieuge	rieuge	rieuge	rieuge	Fleuy
No. and % of	No. of shares:	187500000	33222318	17713431	90000000	22000000	4950000
shares	% of total share capital:	6.68	1.18	0.63	3.21	0.78	1.70
Specific details about the	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	Axis Bank Limited	Axis Bank Limited	IDBI Trusteeship Services Limited
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Trustee Company	Trustee Company	Trustee Company	Commercial Bank	Commercial Bank	Trustee Company
	Names of all other entities in the agreement						
	Listed company and its group companies (if any)	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Power Limited, Reliance Infrastructure Limited	Reliance Power Limited, Reliance Infrastructure Limited	Reliance Infrastructure Limited
	Other entities (if any) –	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	Axis Bank Limited	Axis Bank Limited	IDBI Trusteeship Services Limited
Whether the	YES / NO (If yes)	YES	YES	YES	NO	NO	YES
encumbrance is	1. Name of the issuer	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	NA .	NA .	Reliance Infrastructure Limited
relating to any	2. Details of the debt instrument	0% 5000 Non Convertible Debentures	0% 5000 Non Convertible	0% 5000 Non Convertible	NA	NA	0% 5000 Non Convertible Debentures of face value of Rs
debt instruments		of face value of Rs 10 Lakh each	Debentures of face value of Rs 10	Debentures of face value of Rs 10			10 Lakh each
viz. debenture,			Lakh each	Lakh each			
commercial paper,	Whether the debt instrument is listed on stock exchanges?	Yes	Yes	Yes	NA	NA	Yes
certificate of	4. Credit Rating of the debt instrument	Care C (Issuer not co-operating)	Care C (Issuer not co-operating)	Care C (Issuer not co-operating)	NA	NA	Care C (Issuer not co-operating)
deposit etc.? If yes, provide details about the instrument, including credit	5. ISIN of the instrument	INE036A07534	INE036A07534	INE036A07534	NA	NA	INE036A07534
rating							
Security Cover /	Value of shares on the date of event/ agreement (A)	12103125000	12437702619	10884591942	4621500000	4412800000	10581638776
Asset Cover	Amount involved (against which shares have been encumbered) (B)	5000000000	5000000000	5000000000	200000000	200000000	5000000000
	Ratio of A / B	2.42	2.49	2.18	2.31	2.21	2.12
End use of money	Borrowed amount to be utilized for what purpose –						
	(a) Personal use by promoters and PACs	NO	NO	NO	NO	NO	NO
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.				a. Amount: Rs. 200 cr b. Purpose: Augmentation of its working capital and on lending to various group companies in infrastructure segment by the borrower. c. Repayment Schedule: 40 equal monthly installments of Rs 5 crore each starting from 31.03.2017 till 30.06.2020.	a. Amount: Rs. 200 cr b. Purpose: Augmentation of its working capital and on lending to various group companies in infrastructure segment by the borrower. c. Repayment Schedule: 40 equal monthly installments of Rs 5 crore each starting from 31.03.2017 till 30.06.2020.	
	(c) Any other reason (please specify)	Capital Expenditure, Working Capital and refinancing of existing debt	Capital Expenditure, Working Capital and refinancing of existing debt	Capital Expenditure, Working Capital and refinancing of existing debt			Capital Expenditure, Working Capital and refinancing of existing debt
<u>Notes</u>		The above pledge is in addition to other security provided to secure the facility.	The above pledge is in addition to other security provided to secure the facility. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance.	1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance.	The above pledge is in addition to other security provided to secure the facility.	The above pledge is in addition to other security provided to secure the facility.	The above pledge is in addition to other security provided to secure the facility. Value of shares has been taken for cumulative number of shares pledged on date of encumbrance.

Note: Out of the above pledged shares, 563600000 shares have been released/ invoked by the pledgees.

20/01/2018 Pledge			40 (05 (004 0	07/0//0040	0.0 10 10 10 10 10	0.1.10.0.10.0.10	0.1.14.0.10.0.4.1	0.101.1004
, and the second	05/02/2018	27/03/2018	18/05/2018	07/06/2018	20/07/2018	04/09/2018	04/10/2018	24/06/2019
	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
25000000	4000000	35000000	34600000	200000000	50000000	233300000	16737454	1 125000000
25000000 0.89	1.43	1.25	1.23	7.13	1.78	8.32	0.60	
0.09	1.43	1.23	1.23	7.13	1.70	0.32	0.00	4.40
IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	Yes Bank Limited	IDBI Trusteeship Services Limited	Yes Bank Limited
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Reliance Infrastructure Limited R	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited
IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	Yes Bank Limited	IDBI Trusteeship Services Limited	Yes Bank Limited
·	•		·	·	•		·	
YES Y	YES	YES	YES	YES	YES	NO	YES	NO
Reliance Infrastructure Limited F	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	Reliance Infrastructure Limited	NA	Reliance Infrastructure Limited	NA
	0% 5000 Non Convertible	0% 5000 Non Convertible	0% 5000 Non Convertible	12.50% 3850 Non Convertible	0% 5000 Non Convertible Debentures of	NA	12.50% 3850 Non Convertible	NA
	Debentures of face value of Rs 10	Debentures of face value of Rs 10	Debentures of face value of Rs 10	Debentures of face value of Rs 10 Lakh	face value of Rs 10 Lakh each		Debentures of face value of Rs 10 Lakh	
	Lakh each	Lakh each	Lakh each	each.			each.	
Yes Y	Yes	Yes	Yes	Yes	Yes	NA	Yes	NA
	Care C (Issuer not co-operating)	Care C (Issuer not co-operating)	Care C (Issuer not co-operating)	IND C (Issuer not co-operating)	Care C (Issuer not co-operating)	NA	IND C (Issuer not co-operating)	NA
INE036A07534	INE036A07534	INE036A07534	INE036A07534	INE036A07567	INE036A07534	NA	INE036A07567	NA
15302558126	15035062907	14644574525	14281708316	7070000000	14577727857	8153835000	5895258749	1648180000
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5000000000 3.06	5000000000 3.01	5000000000 2.93	5000000000 2.86	3850000000 1.84	5000000000 2.92	15500000000 0.53	3850000000 1.53	15500000000 3 0.11
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S000000000 3.06 NO Capital Expenditure, Working Capital Cand refinancing of existing debt 1. The above pledge is in addition to 1 other security provided to secure the content of the	5000000000 3.01 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to	5000000000 2.93 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to	S000000000 2.86 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to	3850000000 1.84 NO Repaying existing debt The above pledge is in addition to other	5000000000 2.92 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to	Working capital purpose and cash flow requirements The above pledge is in addition to other	3850000000 1.53 NO Repaying existing debt 1. The above pledge is in addition to	NO Working capital purpose and cash flow requirements 1. The above pledge is in addition to
S000000000 3.06 NO Ropital Expenditure, Working Capital Capital Expenditure, Working Capital Cand refinancing of existing debt 1. The above pledge is in addition to 1 other security provided to secure the cfacility.	S000000000 3.01 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility.	5000000000 2.93 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility.	S000000000 2.86 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility.	3850000000 1.84 NO Repaying existing debt The above pledge is in addition to other	S000000000 2.92 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility.	Working capital purpose and cash flow requirements The above pledge is in addition to other	Repaying existing debt 1. The above pledge is in addition to other security provided to secure the facility.	NO Working capital purpose and cash flow requirements 1. The above pledge is in addition to other security provided to secure the facility.
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Capital Expenditure, Working Capital Cand refinancing of existing debt and refinancing of existing debt and refinancing of existing debt are country provided to secure the capital facility. 2. Value of shares has been taken for 2 cumulative number of shares	S000000000 3.01 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares	S000000000 2.93 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares	S000000000 2.86 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares	3850000000 1.84 NO Repaying existing debt The above pledge is in addition to other	Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares pledged on	Working capital purpose and cash flow requirements The above pledge is in addition to other	Repaying existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares pledged	Working capital purpose and cash flow requirements 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for cumulative number of shares
S000000000 3.06 NO Capital Expenditure, Working Capital Capital Expenditure, Working Capital Capita	5000000000 3.01 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for	S000000000 2.93 NO Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for	Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for	3850000000 1.84 NO Repaying existing debt The above pledge is in addition to other	Capital Expenditure, Working Capital and refinancing of existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for	Working capital purpose and cash flow requirements The above pledge is in addition to other	Repaying existing debt 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for	Working capital purpose and cash flow requirements 1. The above pledge is in addition to other security provided to secure the facility. 2. Value of shares has been taken for

RELIANCE WIND TURBINE INSTALLATORS INDUSTRIES PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055 Corporate Identity Number (CIN): U29300MH2005PTC150533 Email Id: reliancewindturbineinstallator@gmail.com

October 04, 2019

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

The Company Secretary
Reliance Power Limited
Reliance Centre, Ground Floor, 19,
Walchand Hirachand Marg, Ballard Estate,
Mumbai 400001

Dear Sir.

Subject:

Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30th September, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Wind Turbine Installators Industries Private Limited

Authorised Signatory

Encl: As above

Disclosure of reasons for encumbrance

Name of listed company	:	Reliance Power Limited
Name of the recognised stock exchanges	:	BSE Limited
where the shares of the company are listed		National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose	:	Reliance Wind Turbine Installators Industries Private
shares have been encumbered		Limited
Total promoter shareholding in the listed		
company		
No. of shares –	:	1211652434
% of total share capital -	:	43.19
Encumbered shares as a % of promoter	:	82.56
shareholding		
Whether encumbered share is 50% or more	:	YES / NO
of promoter shareholding		
Whether encumbered share is 20% or more	:	YES / NO
of total share capital		

Data of praction of	anaumhranaa	30-May-17	04-Aug-17	25-Oct-17	13-Dec-17	13-Feb-19
Date of creation of encumbrance Type of encumbrance (pledge, lien, negative lien, non-		-	~			
disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of	No. of shares:	50000000	25000000	25000000	50000000	25000000
shares encumbered	% of total share capital:	1.78	0.89	0.89	1.78	0.89
Specific details about the	Name of the entity in whose favour shares encumbered (X)	Axis Trustee Services Limited	Indusind Bank Limited	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Trustee Company	Scheduled Commercial Bank	Trustee Company	Trustee Company	Trustee Company
	Names of all other entities in the agreement	Reliance Wind Turbine Installators Industries Pvt. Ltd.	Reliance Wind Turbine Installators Industries Pvt. Ltd.	Reliance Wind Turbine Installators Industries Pvt. Ltd.	Reliance Wind Turbine Installators Industries Pvt. Ltd.	Reliance Wind Turbine Installators Industries Pvt. Ltd.
	Listed company and its group companies (if any)	Reliance Project Ventures and Management Private Limited	Reliance Big Entertainment Private Limited	Reliance Infrastructure Consulting & Engineers Private Limited	Reliance Project Ventures and Management Private Limited	Reliance Infrastructure Consulting & Engineers Private Limited
	Other entities (if any) –	Reliance Big Private Limited		Reliance Big Private Limited	Reliance Inceptum Private Limited	Reliance Big Private Limited
		Axis Trustee Services Limited		Reliance Innoventures Private Limited	Axis Trustee Services Limited	Reliance Innoventures Private Limited
Whether the	YES / NO (If yes)	No	No	No	Yes	No
encumbrance is	1. Name of the issuer	NA .	NA .	NA	Reliance Big Private Limited	NA
relating to any debt instruments viz. debenture, commercial paper,	2. Details of the debt instrument	NA	NA	NA	12% Secured Unlisted Rated Redeemable Non Convertible Debentures- Series 1, Series 2, Series 3 - face value of Rs. 10,00,000/- each	NA
certificate of deposit etc.? If	3. Whether the debt instrument is	NA	NA	NA	No	NA
yes, provide details about the	listed on stock exchanges? 4. Credit Rating of the debt instrument	NA	NA	NA	AA- (SO)	NA
instrument, including credit rating	5. ISIN of the instrument	NA	NA	NA	Series 1 - INE333T07048 Series 2 - INE333T07055 Series 3 - INE333T07063	NA
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	2030000000	1015000000	1012500000	1805000000	517500000
7.0001.0010.	Amount involved (against which shares have been encumbered) (B)	600000000	1250000000	400000000	5750000000	4000000000
	Ratio of A / B	0.34	0.81	0.25	0.31	0.13
End use of money	Borrowed amount to be utilized for what purpose –					
	(a) Personal use by promoters and PACs	No	No	No	No	No
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.					
	(c) Any other reason (please specify)	General Corporate Purpose including repayment of existing loans & advances & investment in group companies of the Borrower.	Repayment of loans and advances/ inter corporate deposits from group companies & others by the Borrower	Onward lending as subordinated debt/ inter corporate deposit/ loans & advances to subsidiaries/ promoter entities in infrastructure space by the Borrower	General Corporate Purpose of the Borrower	Onward lending as subordinated debt/ inter corporate deposit/ loans & advances to subsidiaries/ promoter entities in infrastructure space by the Borrower
Notes		Of the above 50000000 equity shares held Reliance Wind Turbine Installators Industries Pvt. Ltd., 30000000 equity shares were released on 05.01.2018. The above pledge is in addition to other security provided to secure the facility.	Limited.	The above pledge is in addition to other security provided to secure the facility.	Of the above 50000000 equity shares held Reliance Wind Turbine Installators Industries Pvt. Ltd., 20000000 equity shares were released on 05.01.2018. The outstanding amount involved is Rs. 398 Crore.	The value of shares has been taken for cumulative number of shares pledged on the date of encumbrance. The above pledge is in addition to other security provided to secure the facility.
			The above pledge is in addition to other security provided to secure the facility.		The above pledge is in addition to other security provided to secure the facility.	

RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055 Corporate Identity Number (CIN): U74999MH2005PTC150536 Email ID: relianceprojectventuremanagepl@gmail.com

October 04, 2019

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

The Company Secretary
Reliance Power Limited
Reliance Centre, Ground Floor, 19,
Walchand Hirachand Marg, Ballard Estate,
Mumbai 400001

Dear Sir,

Subject:

Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30th September, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully.

For Reliance Project Ventures and Management Private Limited

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Encl: As above

Authorised Signatory

Disclosure of reasons for encumbrance

Name of listed company	:	Reliance Power Limited
Name of the recognised stock exchanges	:	BSE Limited
where the shares of the company are listed		National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose	:	Reliance Project Ventures And Management Private
shares have been encumbered		Limited
Total promoter shareholding in the listed		
company		
No. of shares –	:	1211652434
% of total share capital -	:	43.19
Encumbered shares as a % of promoter	:	82.56
shareholding		
Whether encumbered share is 50% or more	:	YES / NO
of promoter shareholding		
Whether encumbered share is 20% or more	:	YES / NO
of total share capital		

Date of creation of		05-Jul-16	17-Nov-16	25-Nov-16	14-Dec-17	25-Sep-18	11-Jun-19
Type of encumbrance (pledge, lien, negative lien, non-disposal		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
undertaking etc. or any other covenant, transaction, condition							
or arrangement in t	he nature of encumbrance)						
	T						
No. and % of	No. of shares:	60000000	30000000	42500000		36500000	45000000
shares	% of total share capital:	2.14	1.07	1.52	2.32	1.30	1.60
encumbered Specific details	Name of the entity in whose favour shares	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited
about the	encumbered (X)	Axis Trustee dervices Elittied	Als Trustee Gervices Ellilled	Axis Trustee dervices Elithicu	Axis Trustee dervices Elithied	Axis Trustee Gervices Limited	TAS TUSICE SERVICES ENTINES
encumbrance	Whether the entity X is a scheduled	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company
	commercial bank, public financial institution,	. ,	' '	. ,		, ,	. ,
	NBFC or housing finance company? If No,						
	provide the nature of the business of the						
	entity.						
		Reliance Project Ventures and		Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and
		Management Private Limited	Management Private Limited	Management Private Limited	Management Private Limited	Management Private Limited	Management Private Limited
	any)	Reliance Wind Turbine	Reliance Wind Turbine Installators	Reliance Communications	Reliance Infrastructure	Reliance Wind Turbine Installators	Reliance Wind Turbine Installators
	Other entities (if any) –	Installators Industries Pvt. Ltd.	Industries Pvt. Ltd.	Enterprises Private Limited	Consulting & Engineers	Industries Pvt. Ltd.	Industries Pvt. Ltd.
		Installators industries Fvt. Ltd.	Industries PVt. Ltd.	Enterprises Private Limited	Private Limited	industries Pvt. Ltd.	illidustiles PVt. Ltd.
		Axis Trustee Services Limited	Axis Trustee Services Limited	Reliance Innoventures Private	Reliance Big Private Limited	Reliance Infradevelopment Private	Reliance Infradevelopment Private
		7 tale Trustee Gervices Elimited	Tubico corrides Elitikou	Limited	Tremande big i nivate Emitted	Limited	Limited
				Reliance Endeavour	Reliance Inceptum Private	Axis Trustee Services Limited	Axis Trustee Services Limited
				Management Pvt Ltd	Limited		
Whether the	YES / NO (If yes)	No	No	Yes	Yes	No	No
encumbrance is		NA	NA	Reliance Endeavour	Reliance Infrastructure	NA	NA
relating to any debt				Management Private Limited	Consulting & Engineers		
instruments viz.	0.5			10.500/.0	Private Limited	110	
debenture, commercial paper,	2. Details of the debt instrument	NA	NA	10.50% Secured Redeemable	12% Secured Unlisted Rated Redeemable Non Convertible	NA	NA
certificate of				Non Convertible Debentures of face value of Rs. 1,00,000/-	Debentures of face value of		
deposit etc.? If				each	Rs. 10,00,000/- each		
	Whether the debt instrument is listed on	NA	NA	No	No	NA .	NA
about the	stock exchanges?		147			100	"
instrument,		NA	NA	AA (SO)	AA- (SO)	NA	NA
including credit		NA	NA	INE190W07038	INE428K07011	NA	NA
Security Cover /	Value of shares on the date of event/	3222000000	3627000000	1674500000	2343250000	3415500000	1020425000
Asset Cover	agreement (A)						
	Amount involved (against which shares	300000000	300000000	5116700000	6500000000	6000000000	6000000000
	have been encumbered) (B)						
	Ratio of A / B	1.07	1.21	0.33	0.36	0.57	0.17
End use of money	Borrowed amount to be utilized for what						
	purpose –						
	(a) Personal use by promoters and PACs	No	No	No	No	No	No
	(b) For the benefit of listed company						
	Provide details including amount, purpose						
	of raising money by listed company,						
	schedule for utilization of amount,						
	repayment schedule etc.						
	(c) Any other reason (please specify)	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose of		General Corporate Purpose
		including repayment of existing		including retirement of any	the Borrower	including repayment of existing	including repayment of existing
		loans & advances &		permitted facility & investment		loans & advances & investment in	loans & advances & investment in
		investment in group	group companies of the Borrower.	in group companies of the Borrower.		group companies of the Borrower.	group companies of the Borrower.
		companies of the Borrower.	<u></u>				
Notes		The above pledge is in	1) The value of shares has been	The above pledge is in	1) The outstanding amount	1) The value of shares has been	1) The value of shares has been
		addition to other security	taken for cumulative number of	addition to other security	involved is Rs. 418 Crore.	taken for cumulative number of taken for cumulative number of	
		provided to secure the facility. shares pledged on the date of encumbrance.		provided to secure the facility.			shares pledged on the date of encumbrance.
			Choumbiance.		addition to other security	Cilcumbrance.	Cilcumbratice.
			2) The above pledge is in addition		provided to secure the facility.	2) The above pledge is in addition	2) The above pledge is in addition
			to other security provided to secure			to other security provided to secure	to other security provided to
			the facility.			the facility.	secure the facility.
		<u> </u>	· · · · · · · · · · · · · · · · · · ·	1	1		